



UPDATE 2020 DATA



BRAZIL

A strong 2020 performance (up around 10.5%) has put a stop to a five-year declining trend in Brazil's cement consumption.

At the same time, CRH has exited the industry by selling its cement assets totalling around 4.0 million tonnes of capacity to CNC (deal approved by anti-trust authorities in April 2021), reducing somewhat the fragmentation of the industry.

In April 2021, LafargeHolcim also announced their intention to exit the market, by disposing their near 10 million tonnes capacity. This is following a well-established trend of major cement companies abandoning emerging and developing markets.

However, Brazil still has some international cement producers such as Titan, Buzzi, and Secil operating in the country.