







TURKEY

A steady and significant decline in consumption has been interrupted in 2020, with the market improving by an exciting 23%.

Nevertheless, consumption is still over 11 million tonnes below the decade high of 2016. Continuous capacity additions have directed the industry to increased exports of cement, reaching over 16 million tonnes in 2020.

Turkish exports are the benchmark for pricing in the Western Hemisphere.

New entrants have impacted on the fragmentation of the industry which has one of the lowest consolidation indices of the largest thirty markets globally.