

The CGC™ Intelligence Platform

The CGC™ (CemBR Global Compendium) is the most comprehensive cement related database and intelligence platform in the world



Country dashboard

A snapshot of the market with twelve cement related indicators. Downloadable in PDF.



Market and economic data

Macroeconomic and cement data in tabular and graphical form. Compare markets and download in Excel.



Manufacturing facilities data

Every cement manufacturing facility with detailed information and data. Interactive maps and tables.

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CemBR Global Compendium (CGC™) is a trading name of Cement Business Advisory Ltd (CBA).

2021 UPDATES

Major markets series:

Italy



Italy - 2021 quick update

The declining trend of 2019 and 2020 was reversed in a significant way in 2021, when cement consumption grew by around 13%. Still, the consumption level achieved in 2021 was significantly lower than the 2010 level. Despite the good growth in 2021, the actual consumption level was around 40% lower than the 2010 level..

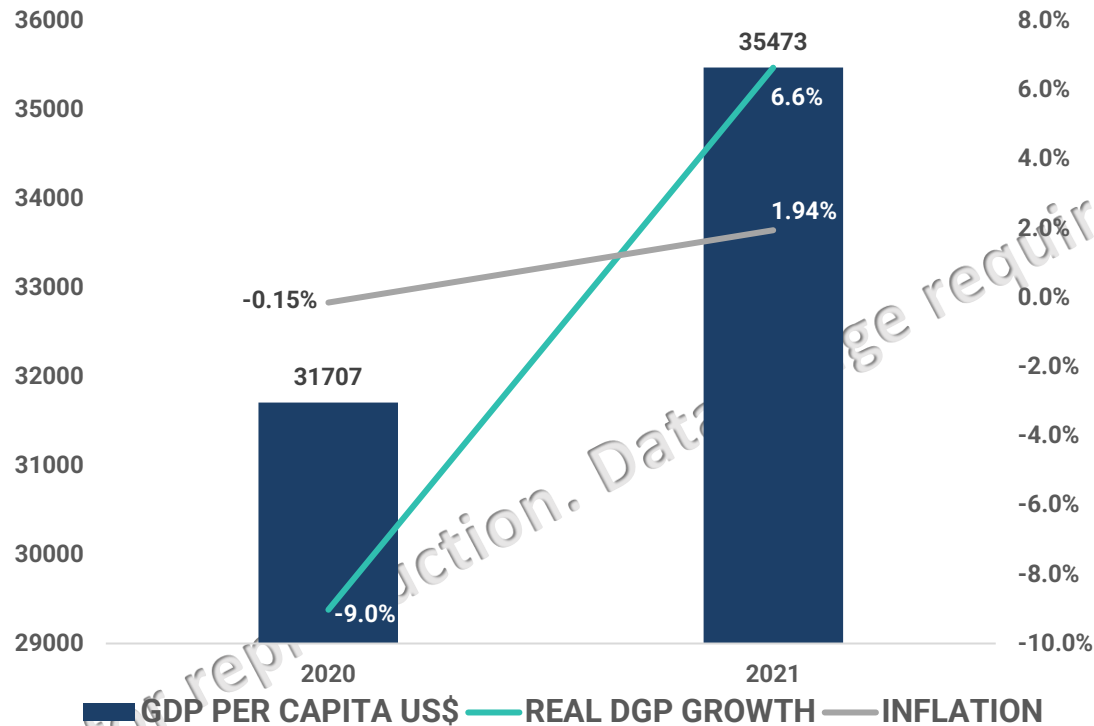
Imports also increased by 500,000 tonnes whereas exports increased only by around 100,000 tonnes. Nevertheless, driven by the significant domestic growth, production also increased in 2021 by around 10.5%.

There were closures of three plants during 2021, withdrawing around 3.0 million tonnes of cement milling capacity from the market. As a result, utilisation rates increased by seven percentage points.

Source:

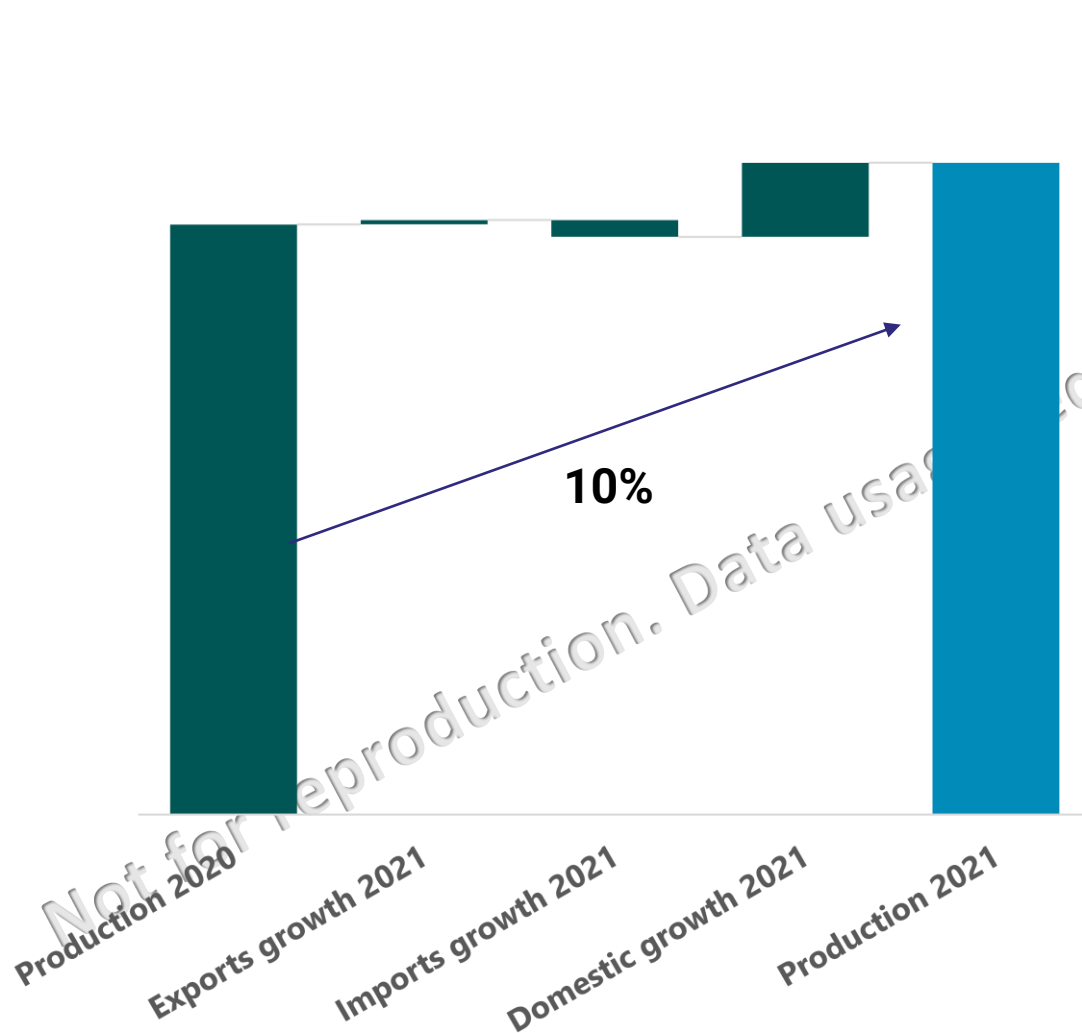
Italy 2021 Updates – Key macroeconomic and cement related figures

Italy Macro 2020 - 2021

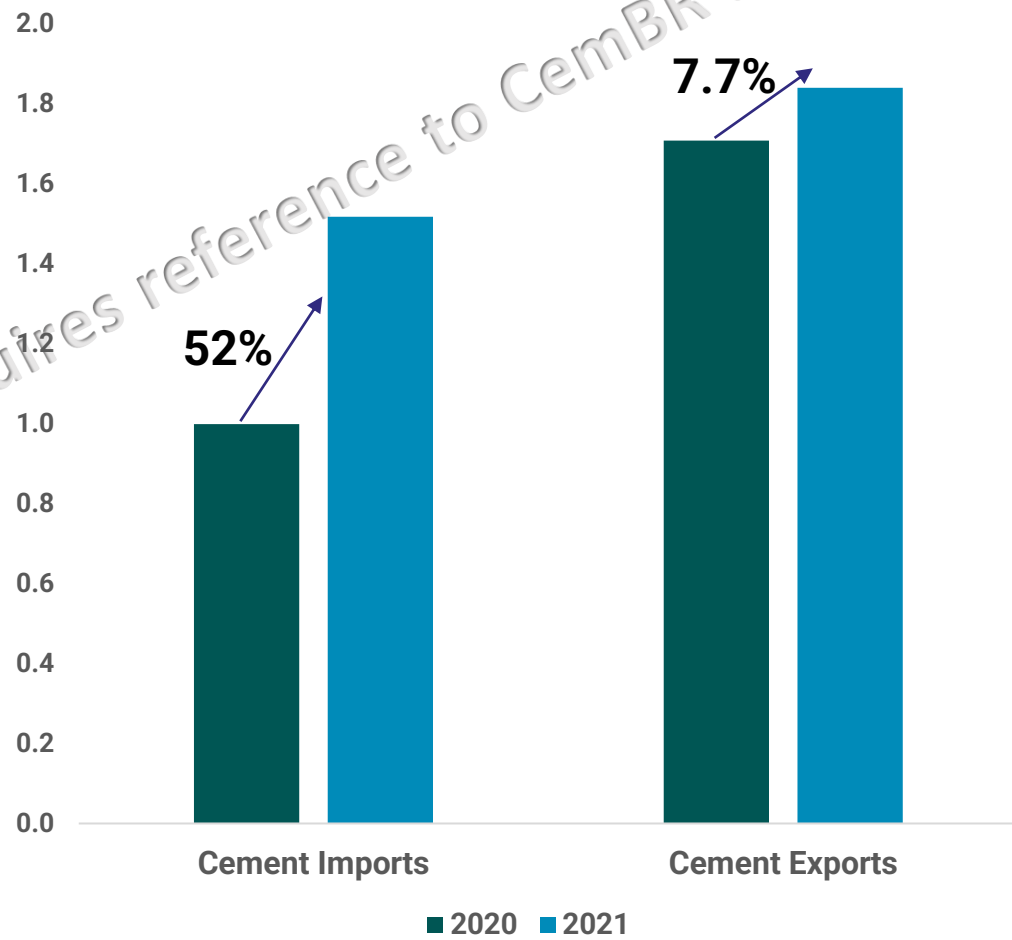


Italy 2021 Updates – Key cement related figures (production, domestic growth, and trading)

Italy / MT



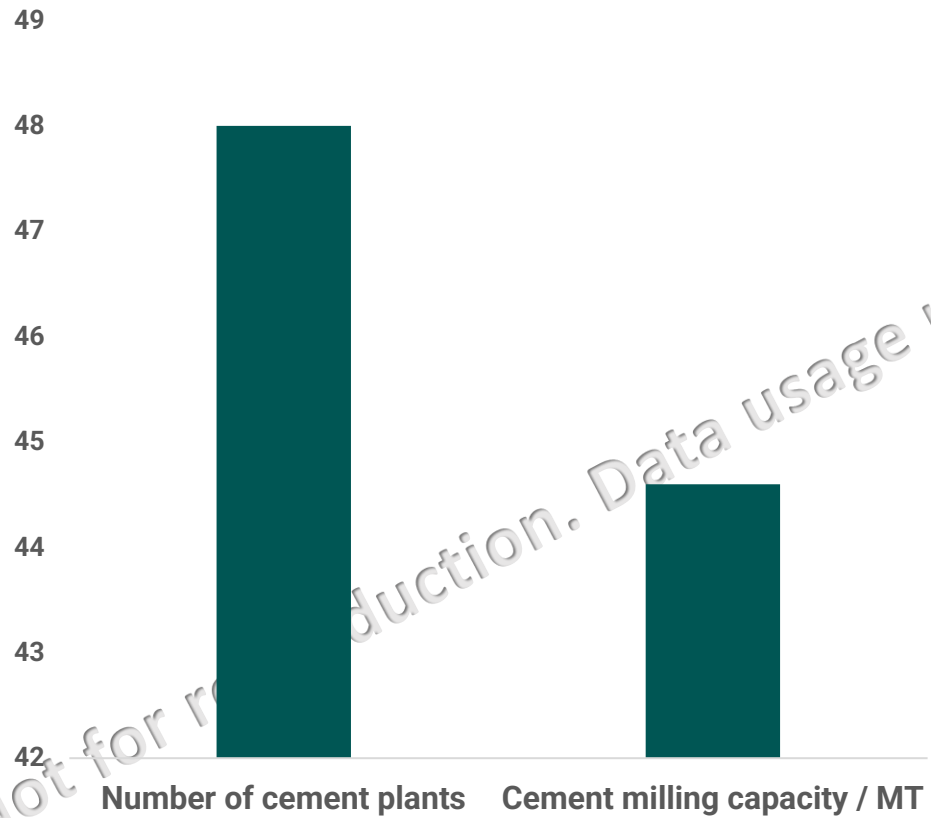
International trading / MT



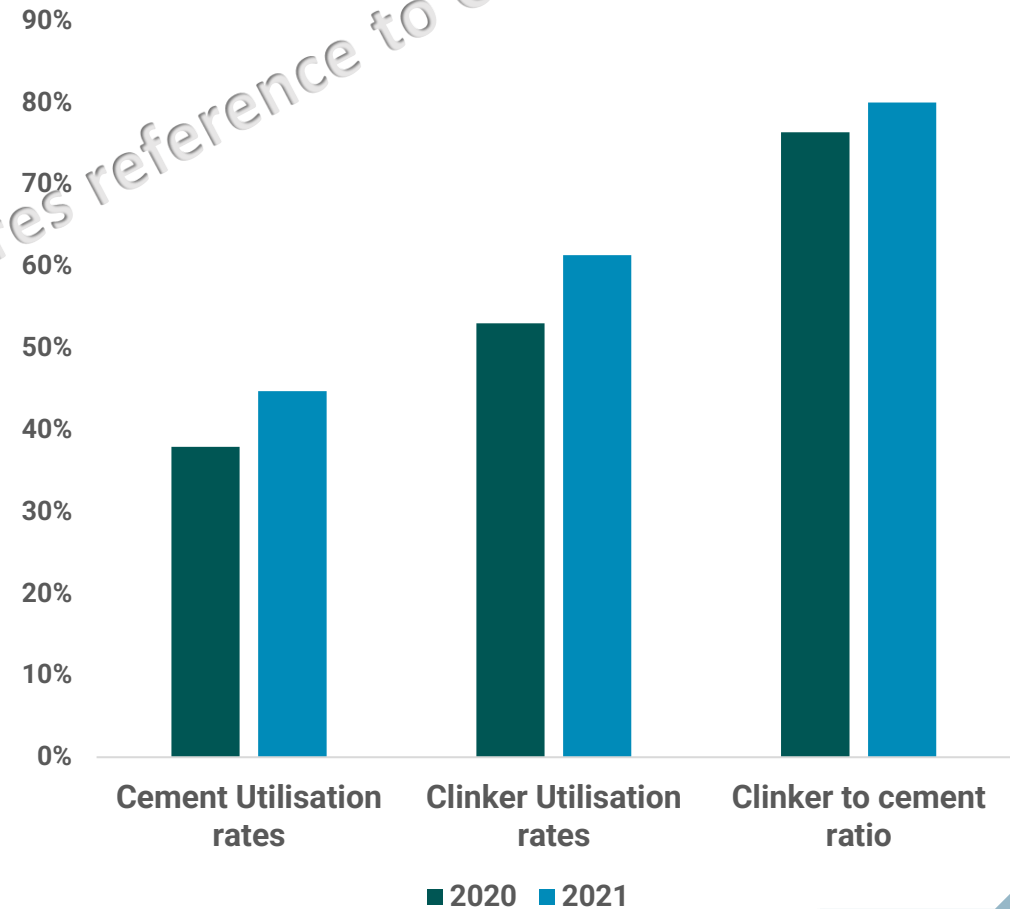
Not for reproduction. Data uses reference to CemBR as a source

Italy 2021 Updates – Key cement related figures (Industry data and performance)

Industry data - End of 2021



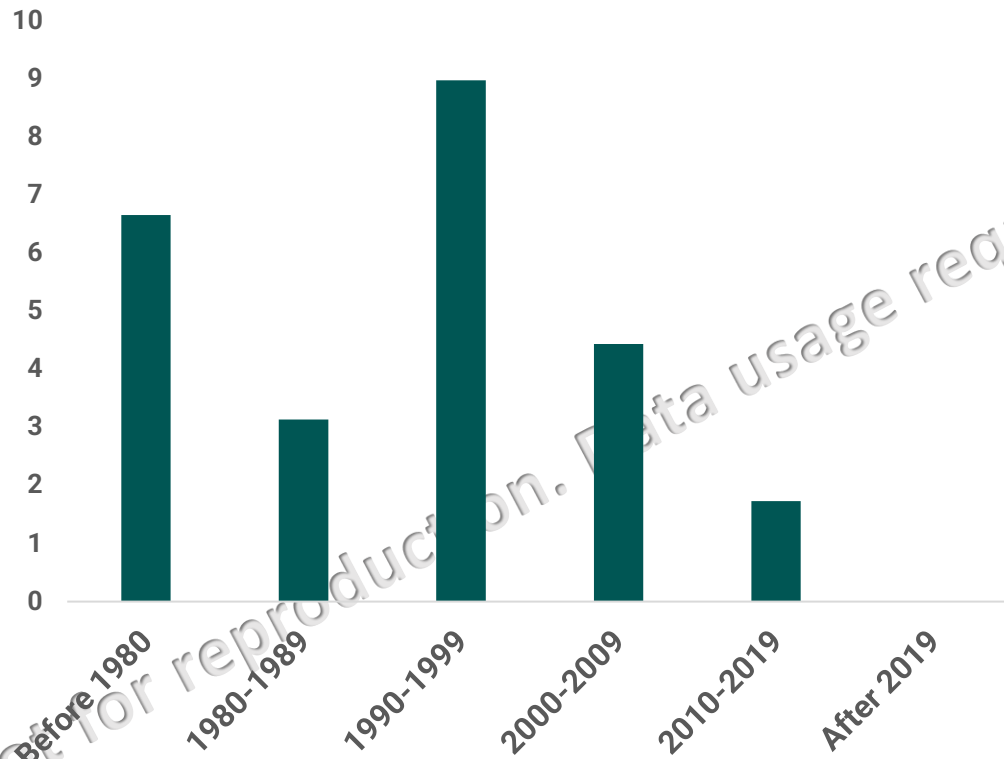
Industry performance



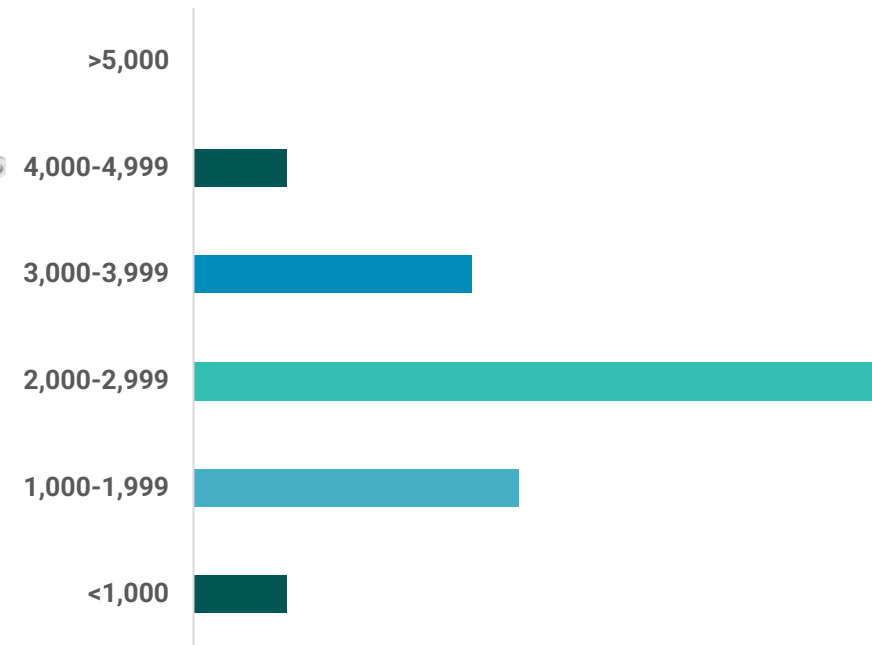
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Italy – Clinker and Kiln data

Clinker capacity by time period / MT



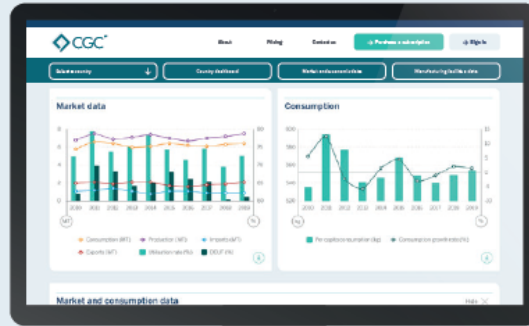
Number of kilns by capacity range





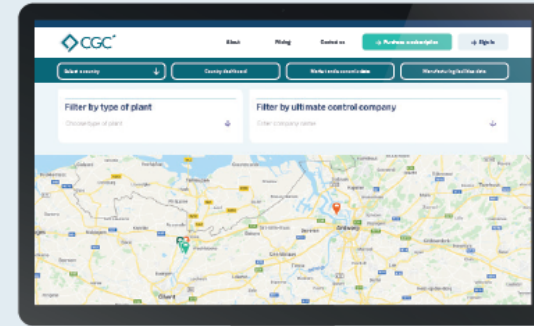
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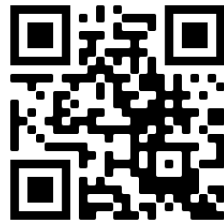
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