

The CGC™ Intelligence Platform

The CGC™ (CemBR Global Compendium) is the most comprehensive cement related database and intelligence platform in the world



Country dashboard

A snapshot of the market with twelve cement related indicators. Downloadable in PDF.



Market and economic data

Macroeconomic and cement data in tabular and graphical form. Compare markets and download in Excel.



Manufacturing facilities data

Every cement manufacturing facility with detailed information and data. Interactive maps and tables.

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CemBR Global Compendium (CGC™) is a trading name of Cement Business Advisory Ltd (CBA).

2021 UPDATES

Countries included:

**Croatia
Netherlands
Slovakia
Slovenia**



2021 quick updates

Croatia

After a COVID driven 5.4% decline in 2020, Croatia recovered more than fully in 2021 by an increase in cement consumption of close to 8%. At the same time, imports also increased by more than 160,000 tonnes whereas exports increased by close to 150,000. This has led in an increased cement production of 3.5% in 2021. Per capita in 2021 was the highest it has been in the last ten years.

Netherlands

Following a small decline in 2002 due to COVID, cement consumption grew in 2021 by around 4%. This has resulted in overall demand reaching a decade high in the year. All cement in the Netherlands is either imported or produced by grinding plants. The last integrated plant having been closed in 2019. Around 75% of domestic cement consumption was satisfied by imports in 2021, the rest being produced by the indigenous grinding plants.

Slovakia

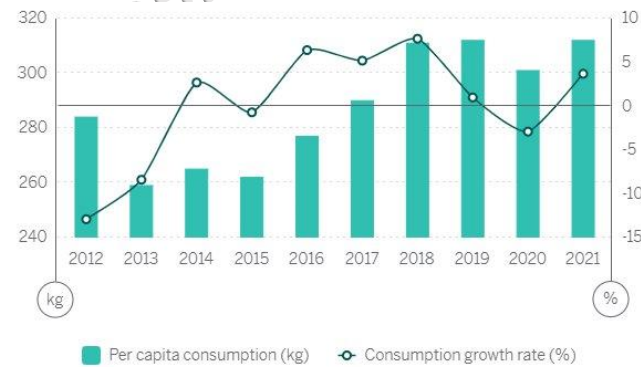
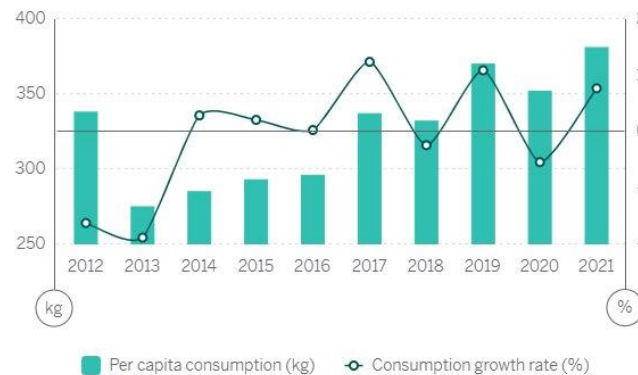
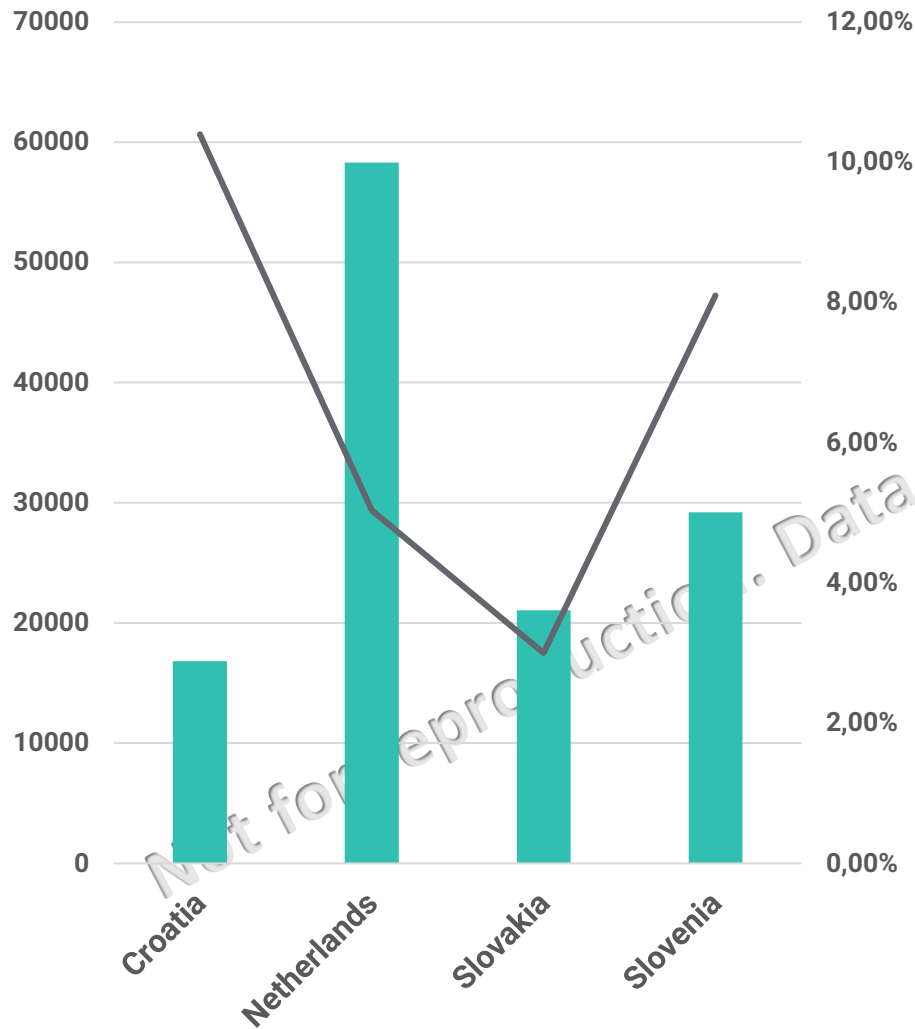
2021 was another year of cement consumption decline. Following the close to 14% decline in 2020, Slovakia did not manage to recover in 2021, but registered a small drop of demand of around 2%. As a result, 2021 was close to 16% lower than the decade high consumption year of 2019. Production dropped by around 1% in 2021, whereas imports increased by 15% and exports by close to 3%.

Slovenia

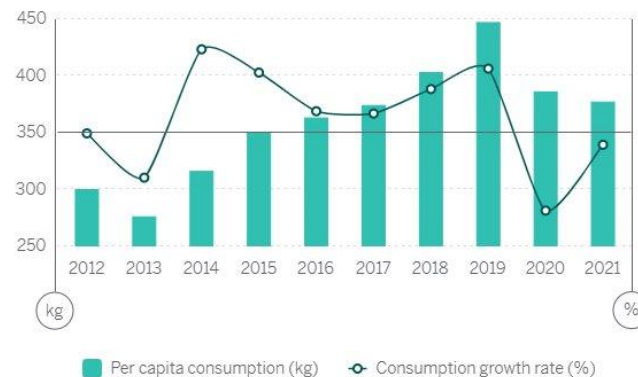
2021 was the seventh year of uninterrupted domestic cement consumption growth. Cement consumption in 2021 registered a 6% growth over 2020 and stood a full 80% higher than the decade low of 2014. Imports rose in 2021 by twice as much as exports reaching close to 550,000 tonnes. as a result, production only increased by 4% in 2021. Utilisation rates in this one-plant market rose to over 73%.

2021 Updates – Key macroeconomic and cement related figures

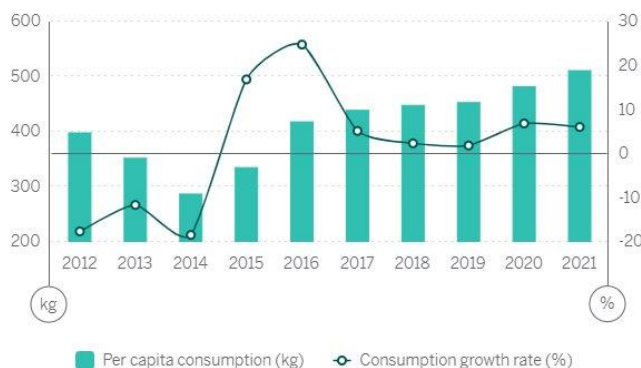
Macro 2021



Croatia



Netherlands

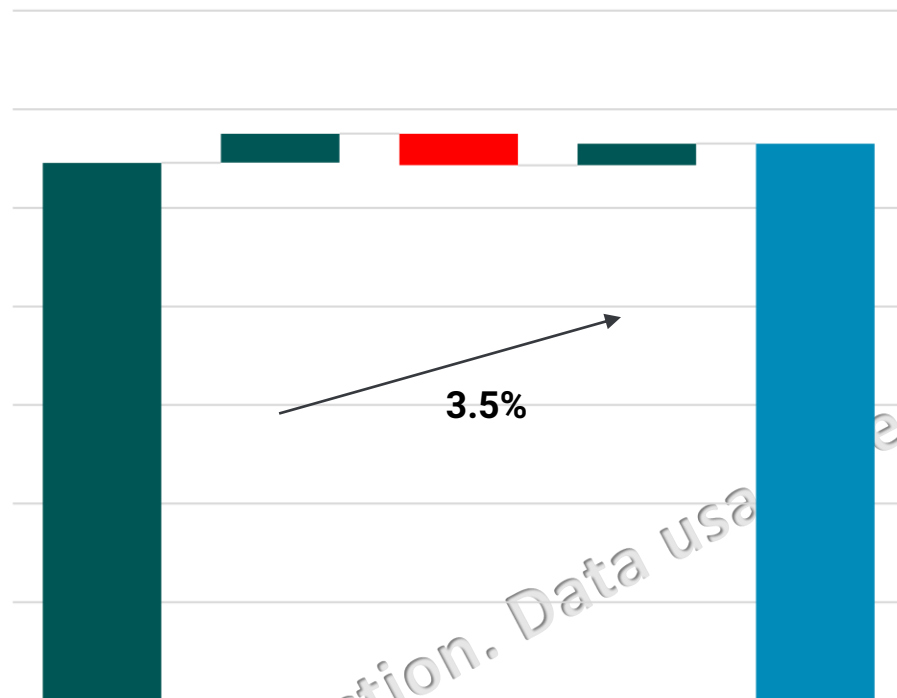


Slovakia

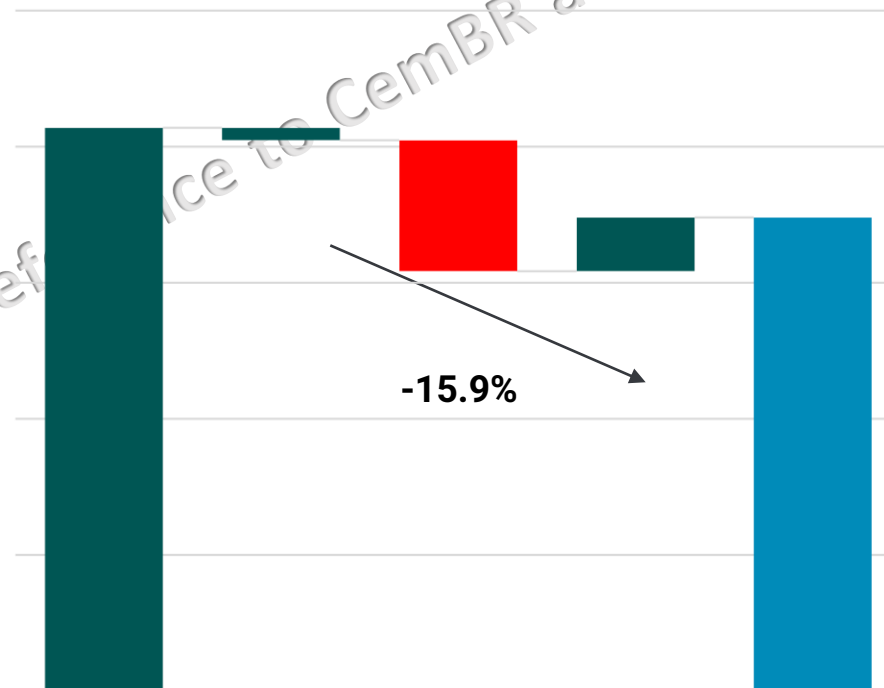
Slovenia

2021 Updates – Key cement related figures (production, domestic growth, and trading)

Croatia / MT

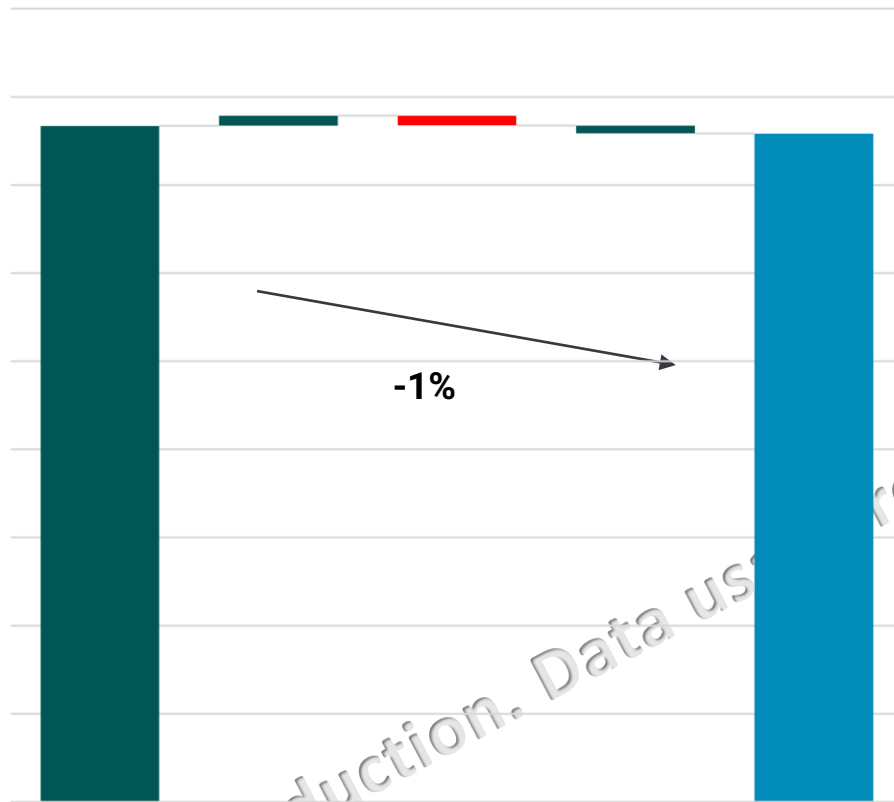


Netherlands / MT



2021 Updates – Key cement related figures (production, domestic growth, and trading)

Slovakia / MT



Slovenia / MT



Production 2020

Exports growth 2021

Imports growth 2021

Domestic growth 2021

Production 2021

Production 2020

Exports growth 2021

Imports growth 2021

Domestic growth 2021

Production 2021



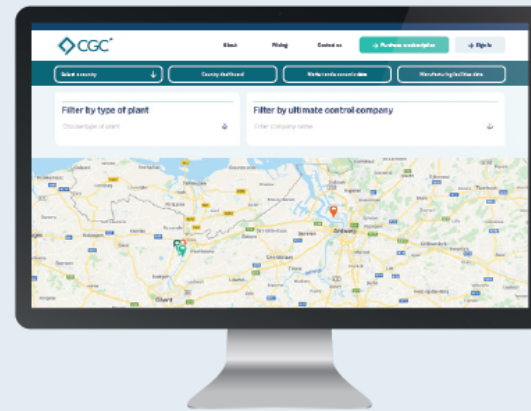
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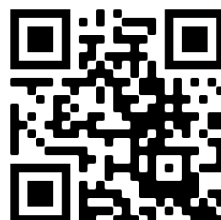
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