

## The CGC™ Intelligence Platform

The CGC™ (CemBR Global Compendium) is the most comprehensive cement related database and intelligence platform in the world



### Country dashboard

A snapshot of the market with twelve cement related indicators. Downloadable in PDF.



### Market and economic data

Macroeconomic and cement data in tabular and graphical form. Compare markets and download in Excel.



### Manufacturing facilities data

Every cement manufacturing facility with detailed information and data. Interactive maps and tables.

The CGC™ is accessed via an annual subscription  
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CemBR Global Compendium (CGC™) is a trading name of Cement Business Advisory Ltd (CBA).

## 2021 UPDATES

Countries included:

**Gabon**  
**Ghana**  
**Ivory Coast**  
**Senegal**



## 2021 quick updates

### Gabon

Following a 7% decline in 2020, the market has not managed to recover fully in 2021. The market in 2021 only grew by around 3%. This has led to slight increase in the cement utilisation rate for the year from close to 41% in 2020 to 42% in 2021. Still, this is lower than the decade high of 2019 of around 60%. However, as the indigenous supply is only from grinding plants, these utilisation rates are not as significant as when considering integrated capacity.

### Ghana

Ghana's cement market did not suffer in 2020. Indeed, it grew that year by around 6.5%. 2021 saw a small increase of around 1% in consumption. However, as imports were reduced by around 110,000 tonnes domestic production grew by around 3.3%. Utilisation rates stand at around 62% in this mainly grinding plants supplied market.

### Ivory Coast

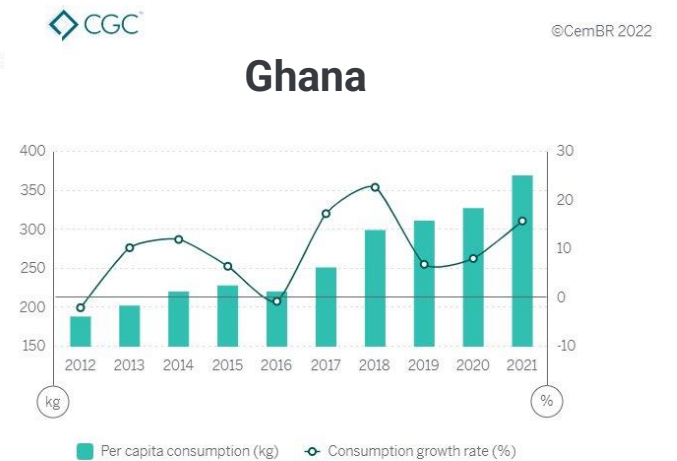
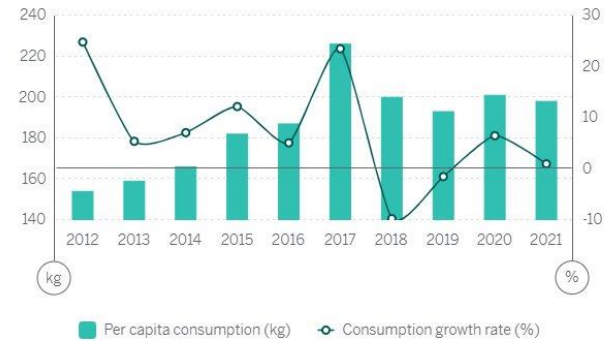
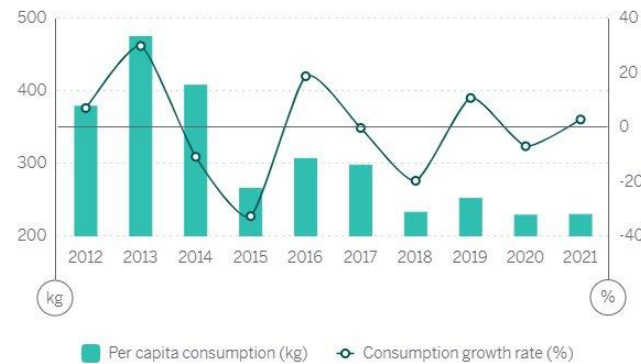
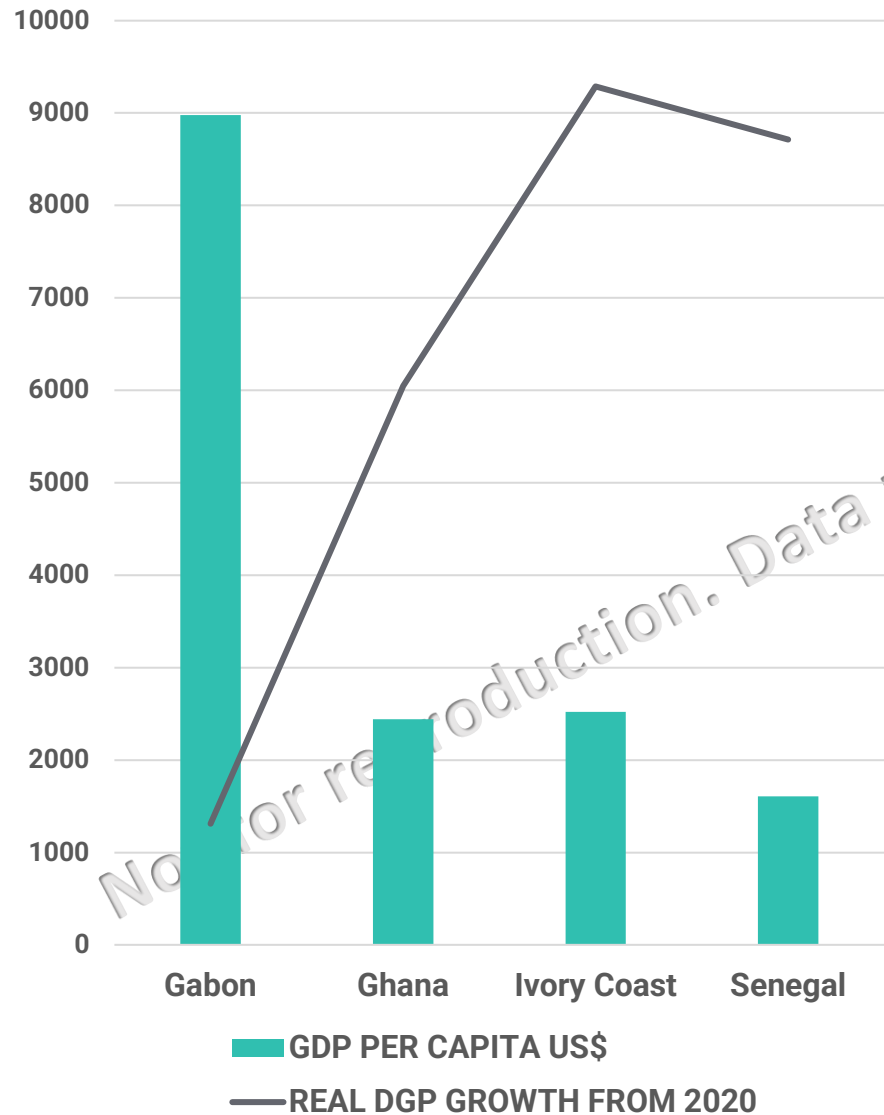
The market followed the very strong 20% growth in 2020 with an 12.5% growth in 2021. The cement market of Ivory Coast has experienced a spectacular growth in the last decade, with 2021 consumption standing in 2021 almost three times of that of 2012. As with other similar markets in West Africa, Ivory Coast is solely supplied by grinding plants. However, the last four-year significant build-up of new grinding plants has had a negative effect on utilisation rates, standing at 34% in 2021 (86% in 2017).

### Senegal

Senegal has experienced a continuous economic growth in the last decade. This has led to a significant growth in cement consumption with 2021 continuing the uninterrupted growth trend of the last five years. Since 2014 cement consumption has doubled in the country reaching over 6.0 million tonnes, the highest it has ever been. At the same time production has also reached its highest level in 2021 supported by a significant volume of exports, representing approximately 22% of production.

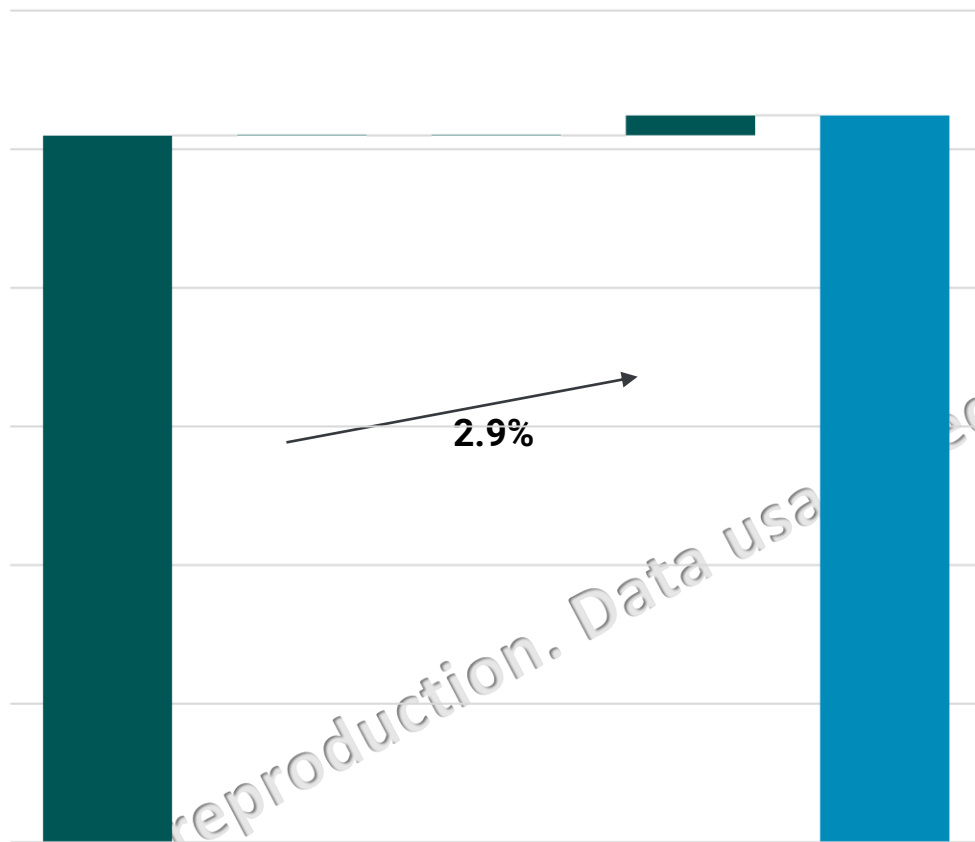
## 2021 Updates – Key macroeconomic and cement related figures

### Macro 2021

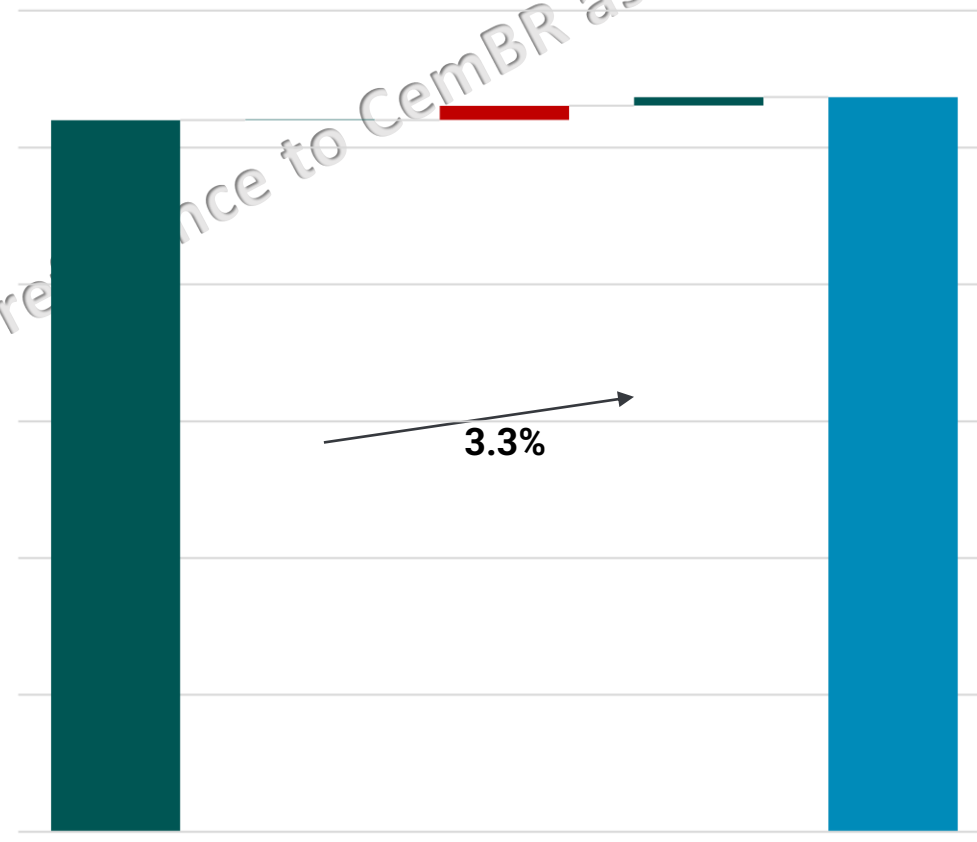


## 2021 Updates – Key cement related figures (production, domestic growth, and trading)

Gabon / MT



Ghana / MT



Production 2020

Exports growth 2021

Imports growth 2021

Domestic growth 2021

Production 2021

Production 2020

Exports growth 2021

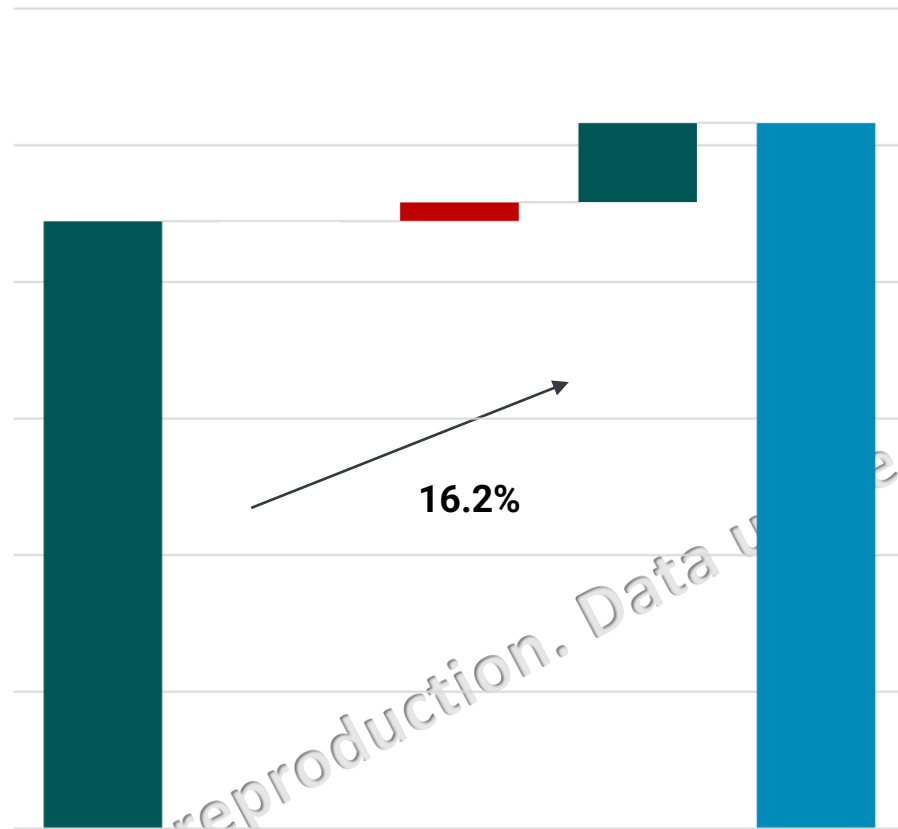
Imports growth 2021

Domestic growth 2021

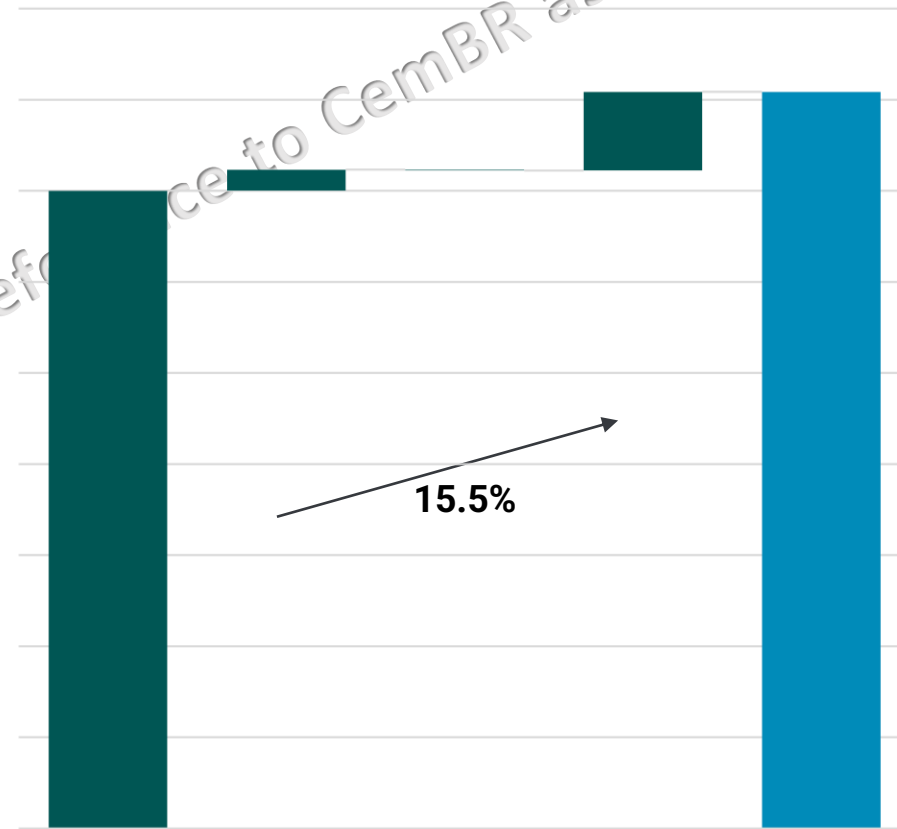
Production 2021

## 2021 Updates – Key cement related figures (production, domestic growth, and trading)

Ivory Coast / MT



Senegal / MT



Production 2020

Exports growth 2021

Imports growth 2021

Domestic growth 2021

Production 2021

Production 2020

Exports growth 2021

Imports growth 2021

Domestic growth 2021

Production 2021





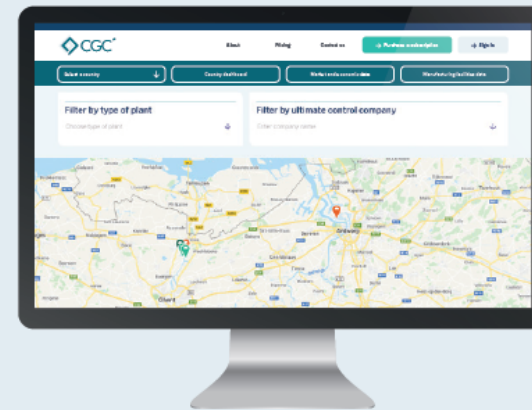
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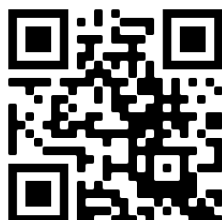
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The ultimate “intelligence” provider in the global cement sector

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**[cembrgroup.com](http://cembrgroup.com)**



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