

The CGC™ Intelligence Platform

The CGC™ (CemBR Global Compendium) is the most comprehensive cement related database and intelligence platform in the world



Country dashboard

A snapshot of the market with twelve cement related indicators. Downloadable in PDF.



Market and economic data

Macroeconomic and cement data in tabular and graphical form. Compare markets and download in Excel.



Manufacturing facilities data

Every cement manufacturing facility with detailed information and data. Interactive maps and tables.

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CemBR Global Compendium (CGC™) is a trading name of Cement Business Advisory Ltd (CBA).

2021 UPDATES

Major markets series:

Turkey



Turkey - 2021 quick update

The recent consumption declining trend was interrupted in 2020 when the market grew by a whopping 22.5%. This pattern continued in 2021 with a growth of just over 8%. Nevertheless, cement consumption remained almost 17% below the decade high of 2017.

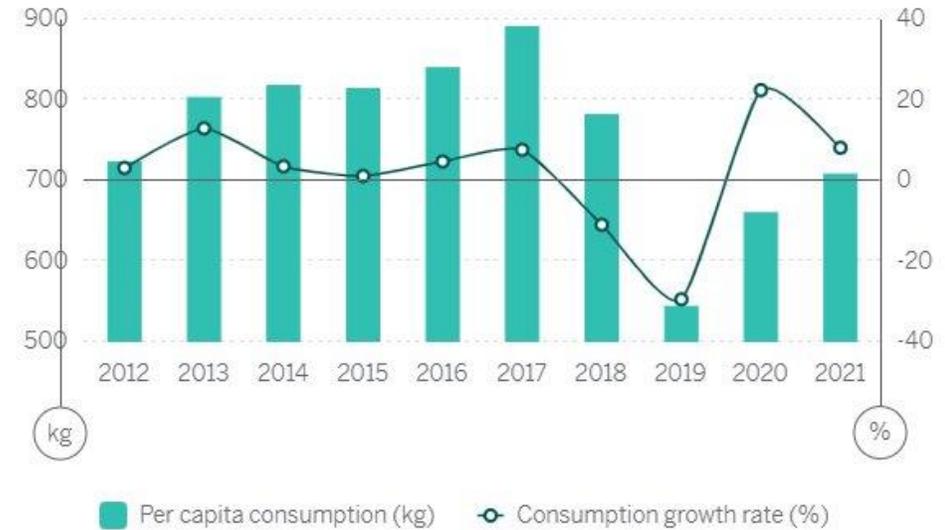
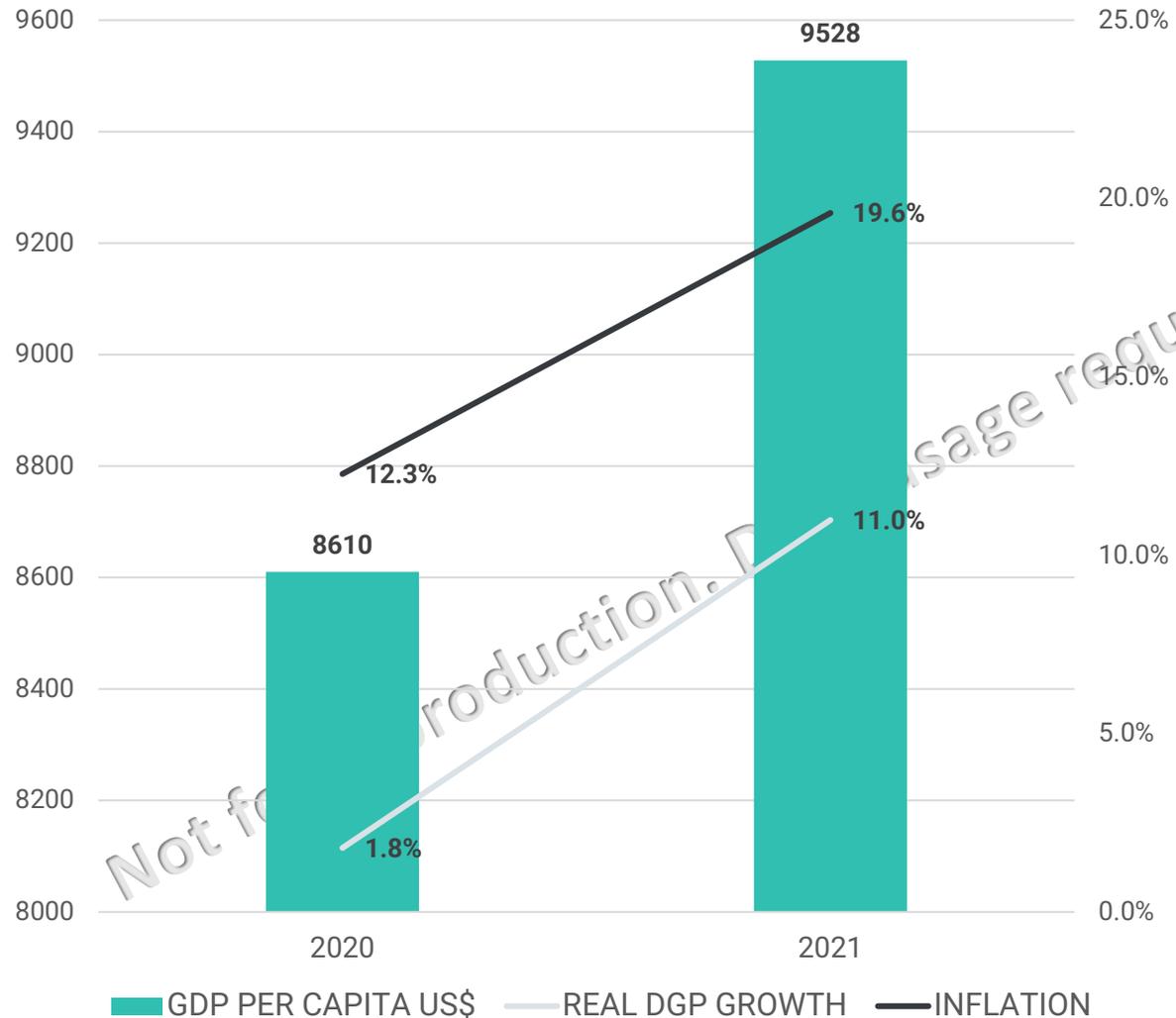
There were no imports into the country in 2021 (as it has been the case for some years now), and exports increased by just over 9% (excluding clinker). Exports are a significant part of the Turkish cement industry accounting for over 22% of 2021 overall cement production in the country.

There was additional capacity added in 2021, close to 2.5 million tonnes. There were also some corporate actions (mainly M&A activity). Turkey is still the most fragmented cement industry in the world (among the major cement markets).

Source:

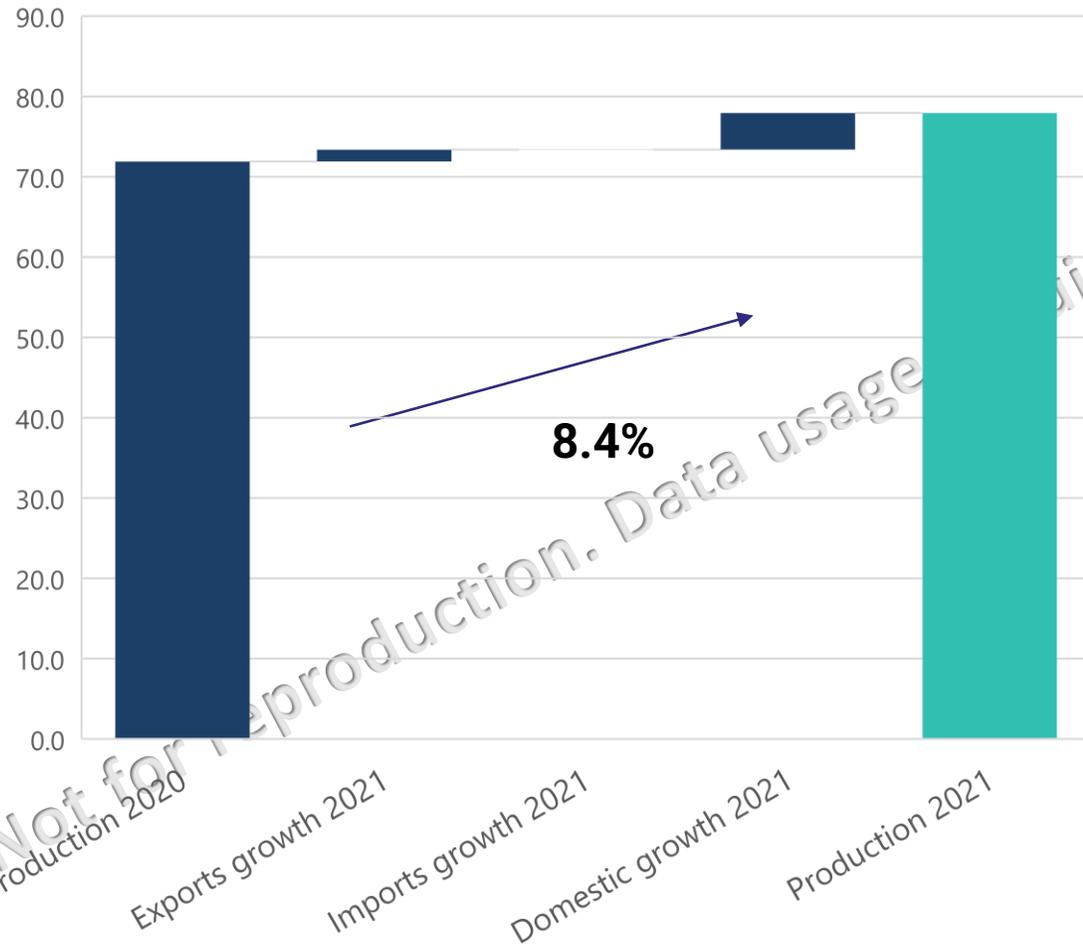
Turkey 2021 Updates – Key macroeconomic and cement related figures

Turkey Macro 2020 - 2021

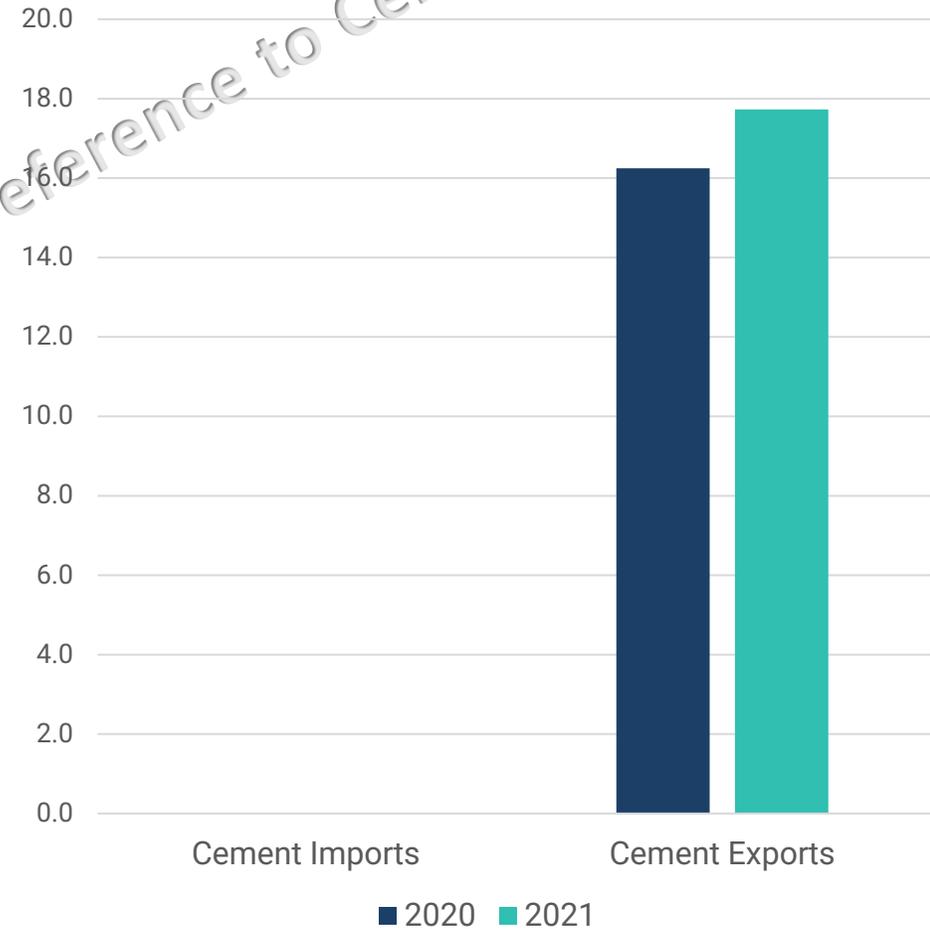


Turkey 2021 Updates – Key cement related figures (production, domestic growth, and trading)

Turkey / MT



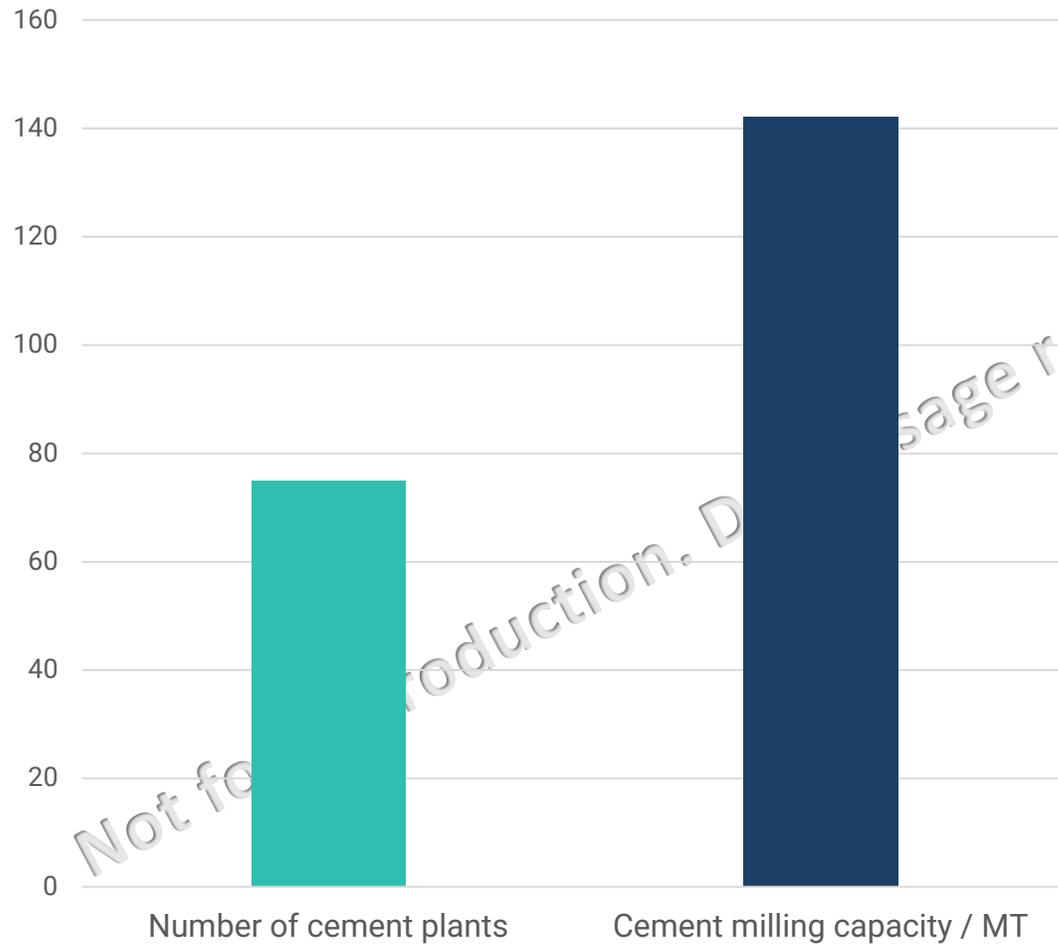
International trading / MT



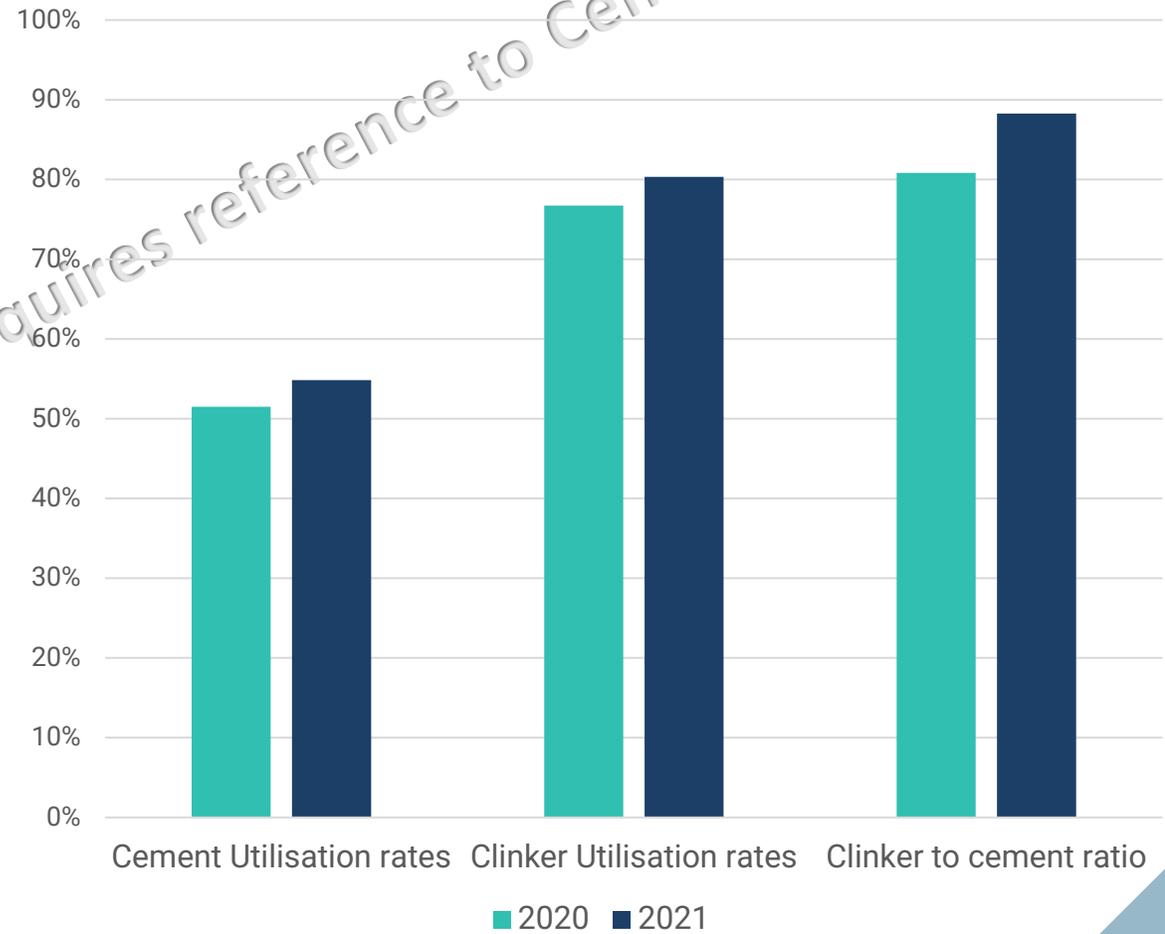
Not for reproduction. Data usage requires reference to CemBR as a source

Turkey 2021 Updates – Key cement related figures (Industry data and performance)

Industry data - End of 2021

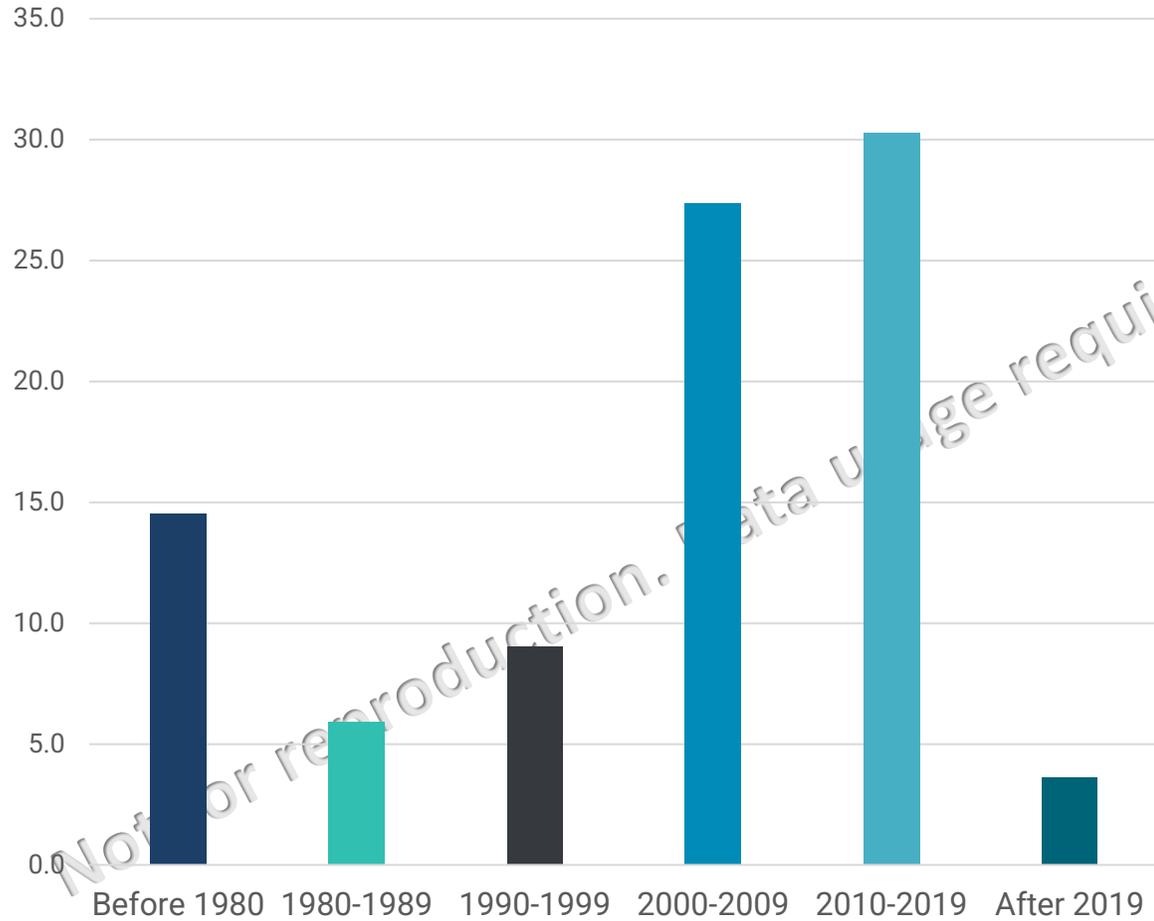


Industry performance

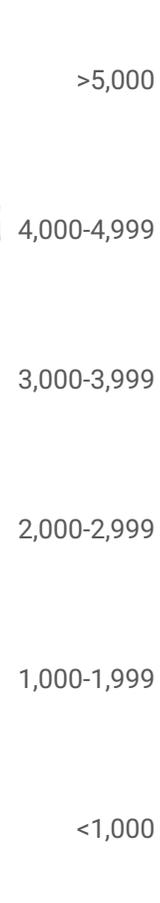


Turkey – Clinker and Kiln data

Clinker capacity by time period / MT



Number of kilns by capacity range





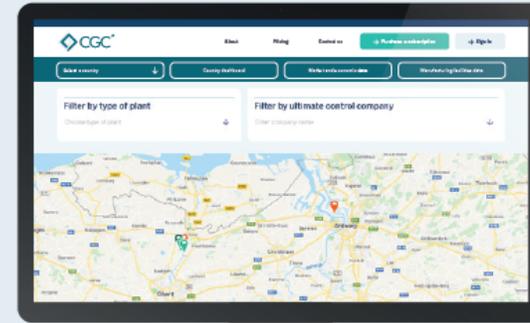
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The ultimate “intelligence” provider in the global cement sector

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