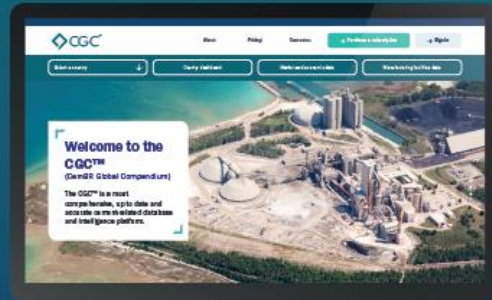


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The CGC™ (CemBR Global Compendium) is the most comprehensive cement related database and intelligence platform in the world



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2022 UPDATES

Countries included:

Austria
Belgium
Norway
Portugal



2022 quick updates

Austria

After a strong upward trend in the past few years and 2021 in particular, cement production and consumption decreased by about 5% and 8% YoY, respectively, in 2022. Exports of cement have been following a steady trajectory for the last 5 years. The country imported around 1.1 million tonnes in 2022. Compared to 2017, the country's net trading slightly worsened in 2022, due to a fall in the exports/imports ratio. Utilisation rates reached roughly 78% in 2022.

Belgium

Cement production in 2022 reached its highest level in more than a decade, treating 2021 as an outlier. Consumption saw a 11% YoY drop. As a result, the per capita consumption declined by 11% over 2021. Cement imports have been declining since 2015 and reached 600,000 tonnes in 2022, their lowest point in this period. Export volumes were essentially unchanged from 2021.

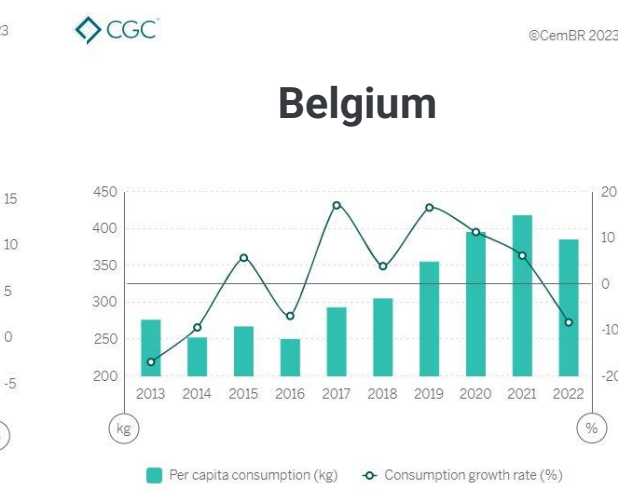
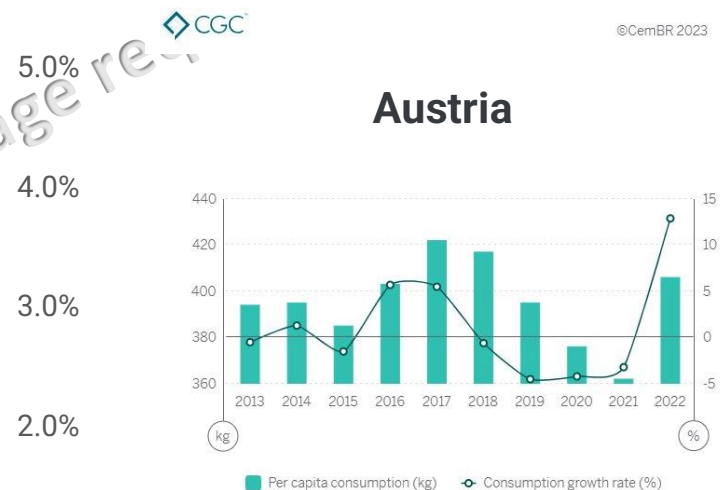
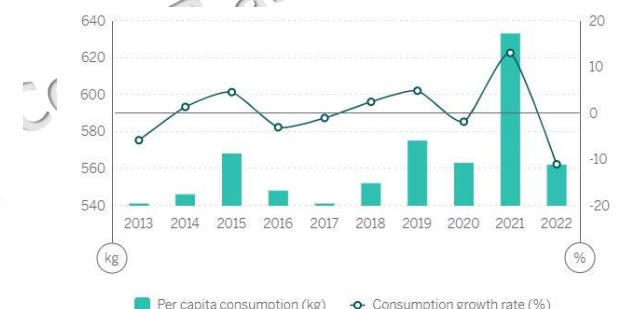
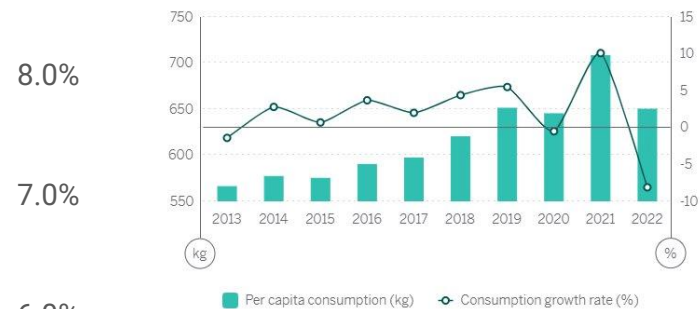
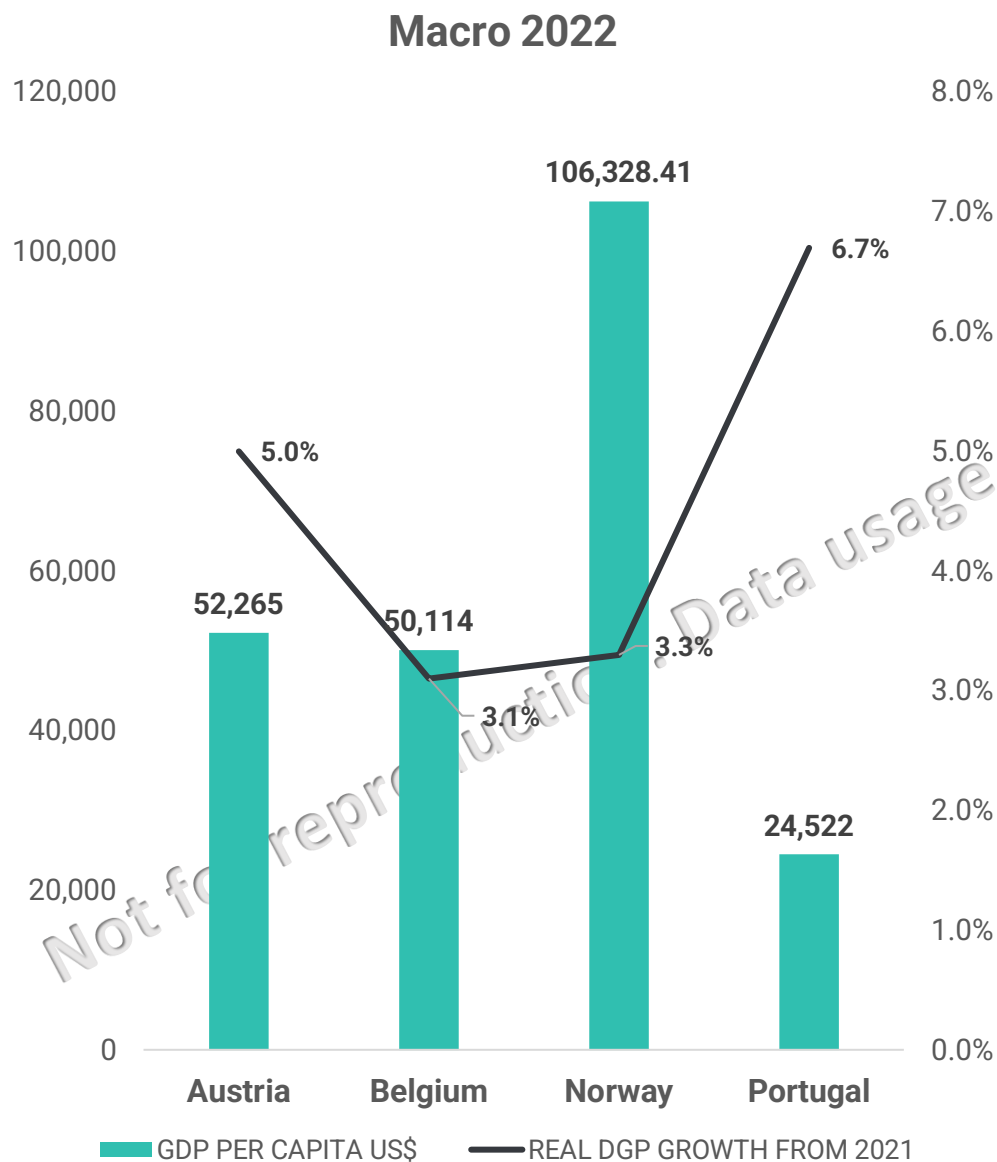
Norway

2022 put a halt in the declining 4-year trend of cement consumption, which increased by an impressive 13% YoY. While exports hit their lowest point in a decade at a level of merely 100,000 tonnes, imports of cement increased by 20% YoY to 600,000 tonnes. 2022 was also the 7th consecutive year that utilisation rates remained over 90%. However, cement production saw a slight 2% YoY drop from 2021 levels.

Portugal

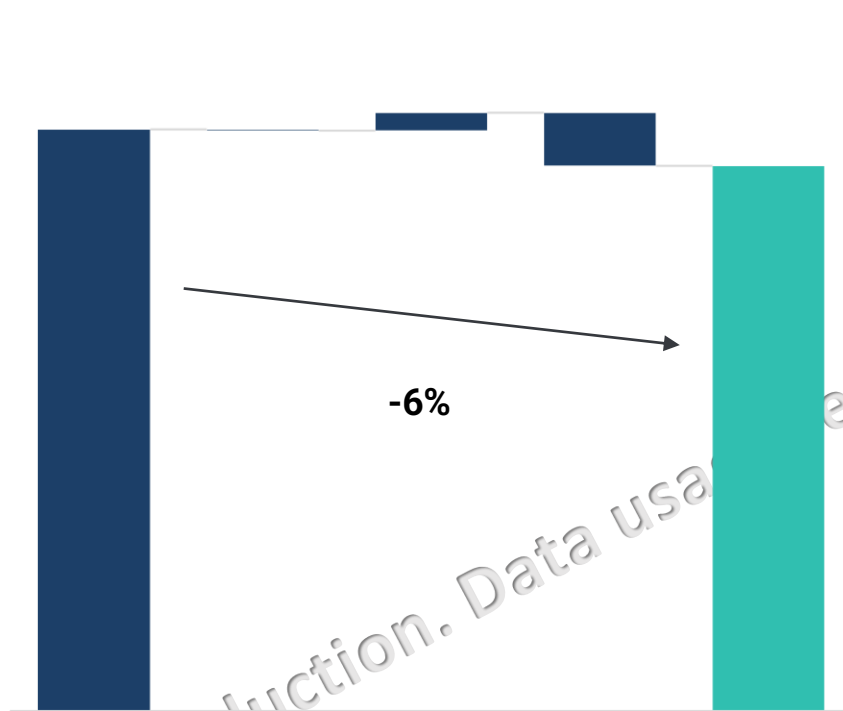
The 5-year upward cement consumption trend was stopped in 2022, with a YoY reduction of just over 8%. Production barely moved from 2021 levels, resulting in a utilisation rate of almost 45%. While import volumes stayed constant at 700,000 tonnes in 2022, exports rose by more than 35% YoY to 1.5 million tonnes, the highest volumes achieved in the last 6 years. Consequently, net cement trading doubled from 400,000 to 800,000 tonnes.

2022 Updates – Key macroeconomic and cement related figures

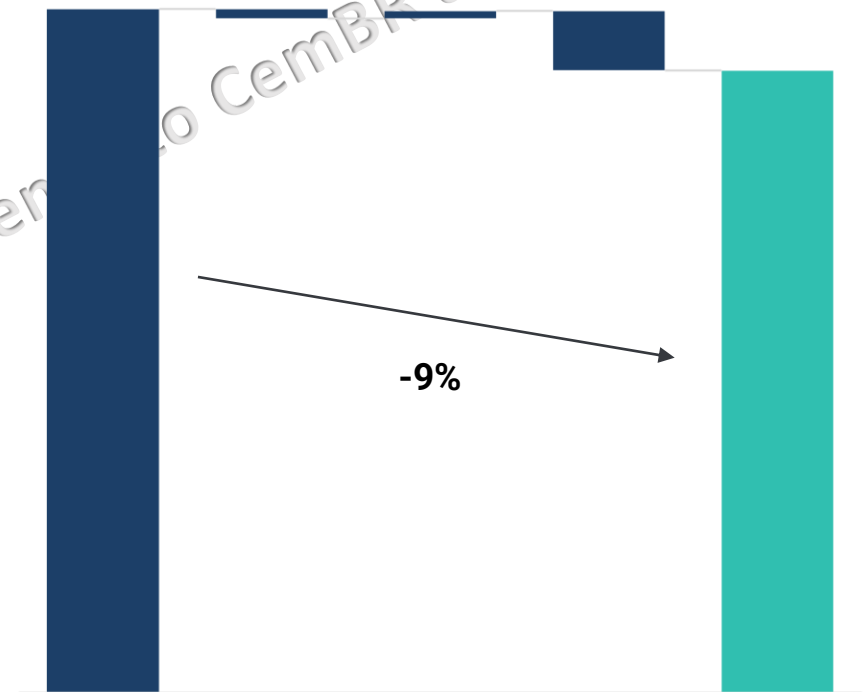


2022 Updates – Key cement related figures (production, domestic growth, and trading)

Austria / MT



Belgium / MT



Production 2021

Exports growth 2022

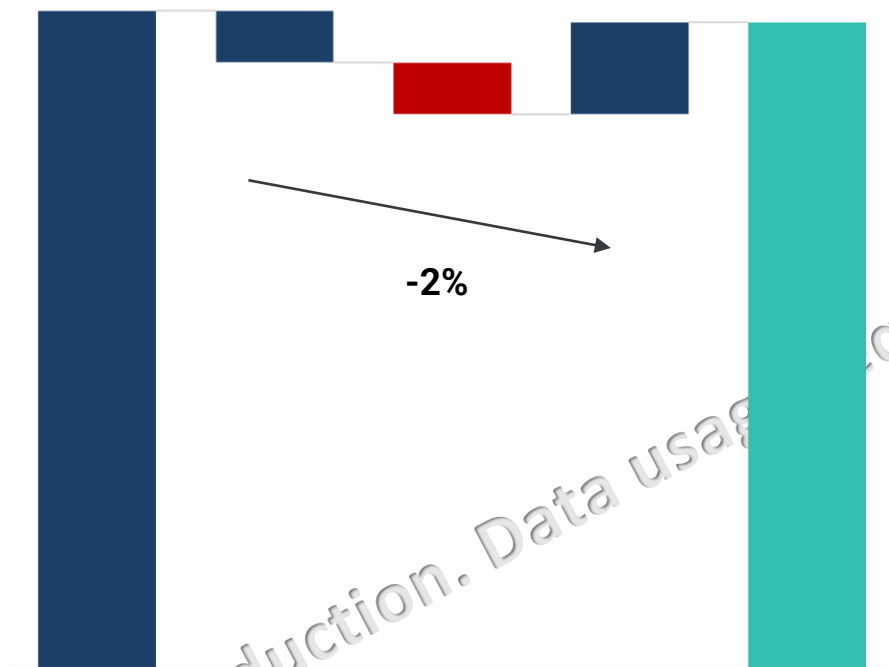
Imports growth 2022

Domestic growth 2022

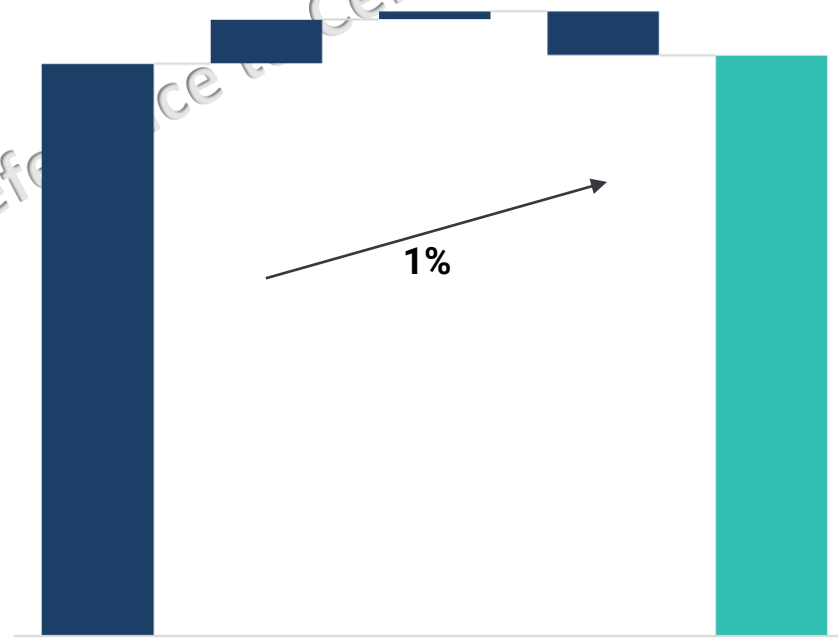
Production 2022

2022 Updates – Key cement related figures (production, domestic growth, and trading)

Norway / MT



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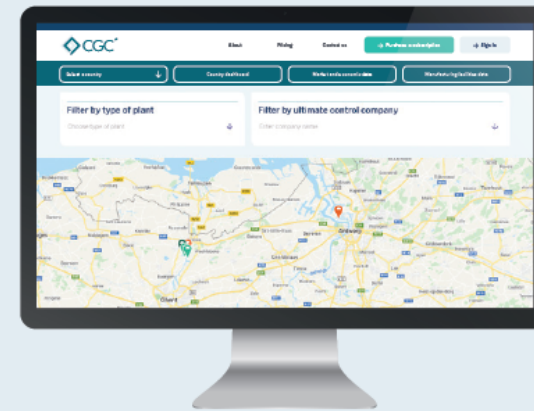
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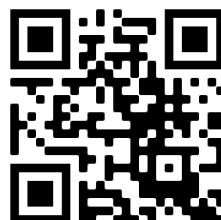
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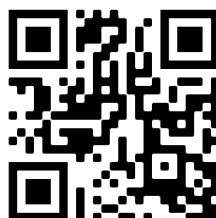
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