

The CGC™ Intelligence Platform

The CGC™ (CemBR Global Compendium) is the most comprehensive cement related database and intelligence platform in the world



Country dashboard

A snapshot of the market with twelve cement related indicators. Downloadable in PDF.



Market and economic data

Macroeconomic and cement data in tabular and graphical form. Compare markets and download in Excel.



Manufacturing facilities data

Every cement manufacturing facility with detailed information and data. Interactive maps and tables.

The CGC™ is accessed via an annual subscription
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CemBR Global Compendium (CGC™) is a trading name of Cement Business Advisory Ltd (CBA).

2022 UPDATES

Countries included:

Switzerland
Sweden
United Kingdom
Greece



2022 quick updates

Switzerland

Cement production continued its gradual downward trend in 2022, registering a minor YoY decrease of 0.7%. Likewise, consumption (although constant in 2021) dropped by 4.7% in 2022. Unchanged cement capacity and lower production resulted in utilisation rates in the mid seventies, slightly lower than the average of the five previous years. Net cement trading deficit improved from 500,000 to 300,000 tonnes. Overall, the economy grew by 2.1% in real terms, maintaining a per capita GDP of over 90,000 US dollars.

Sweden

Following a strong 2021, the Swedish economy experienced a comparatively weaker performance in 2022. Inflation jumped to 8.1% in 2022, while the real economy grew by 2.6%. The cement sector faced difficulties too. Production and consumption of cement declined by 10.2% and 6.3%, respectively. Consequently, utilisation rates slipped beneath the 80% mark for the first time since 2013, as cement capacity was unaltered. Exports decreased by over 30% YoY to 200,000 tonnes.

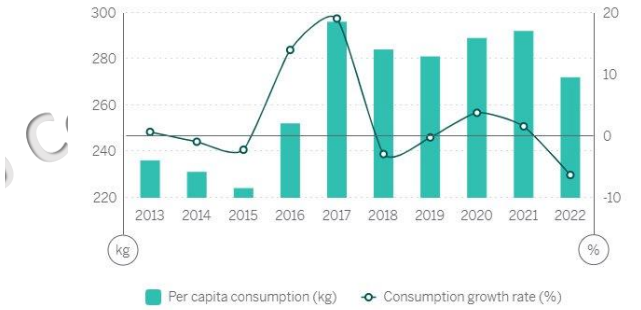
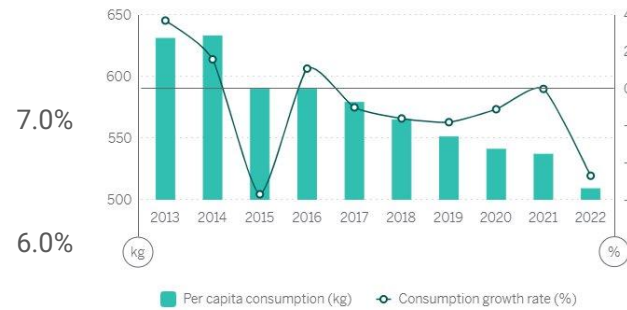
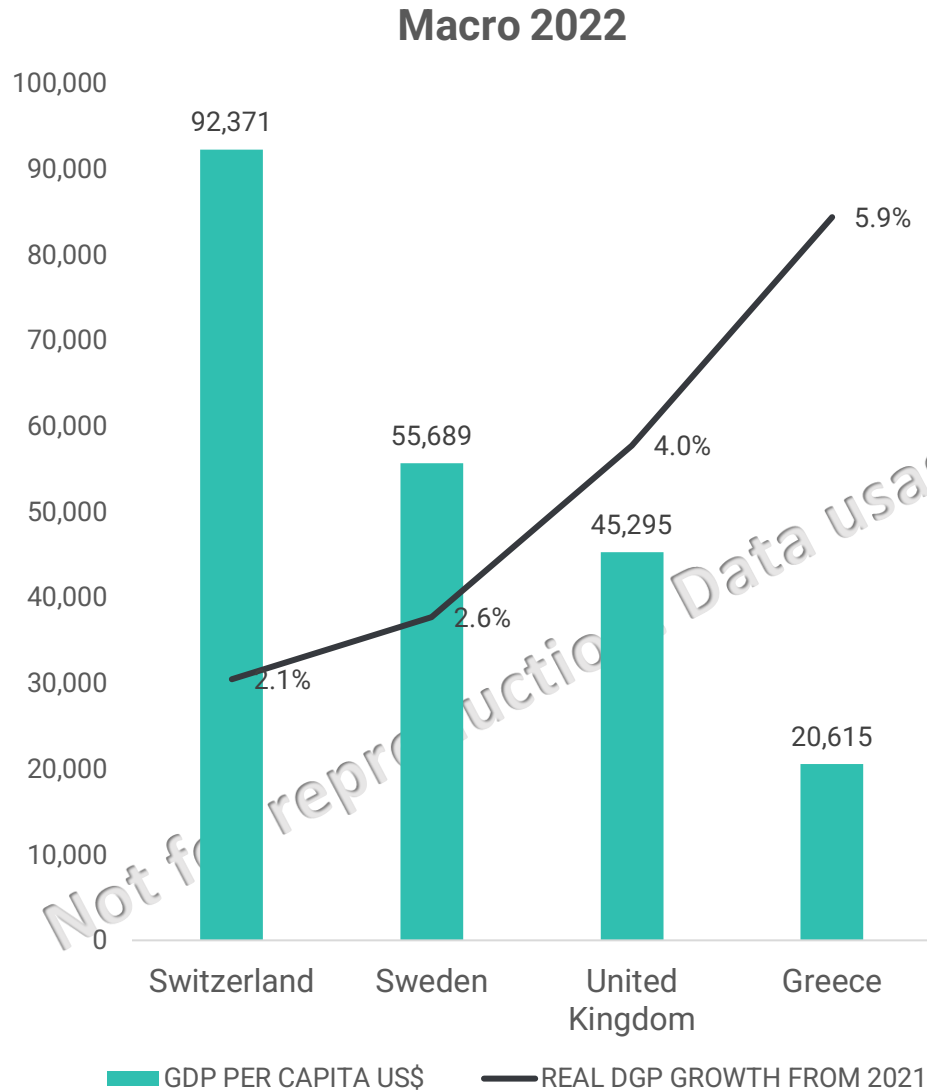
United Kingdom

Economic growth in 2022 lagged behind the impressive numbers witnessed in 2021. Although real GDP rose by 4% YoY, inflation climbed to 9.1% in 2022, a 6.5 percentage-point difference relative to the previous year. Domestic cement consumption and production slipped by 2.6% and 6.8%, respectively, with resulting utilisation rates dipping under 70%. Exports remained low at just 100,000 tonnes, whereas imports increased to 3.3 million tonnes, recording a new decade high.

Greece

2022 was a decent year for Greece in terms of economic output, which expanded by almost 6% YoY. The surging of inflation to 9.3%, the highest recorded in over a decade by a large margin, did not appear to deter cement industry development. Consumption grew by an impressive 17% YoY and production followed the ascending pattern first established in 2019. The country exported 3.6 million tonnes of cement, a decrease of 10% YoY.

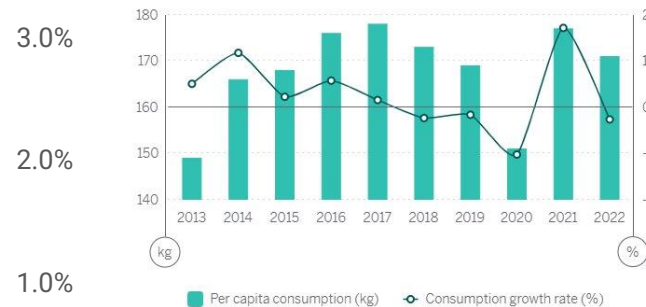
2022 Updates – Key macroeconomic and cement related figures



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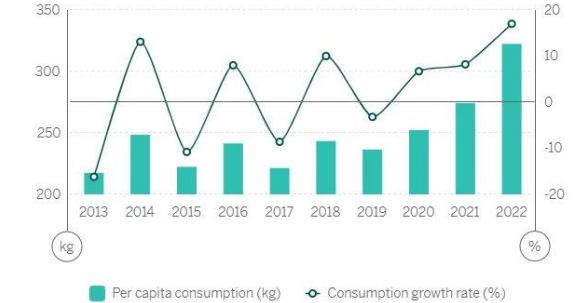
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Switzerland



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Sweden

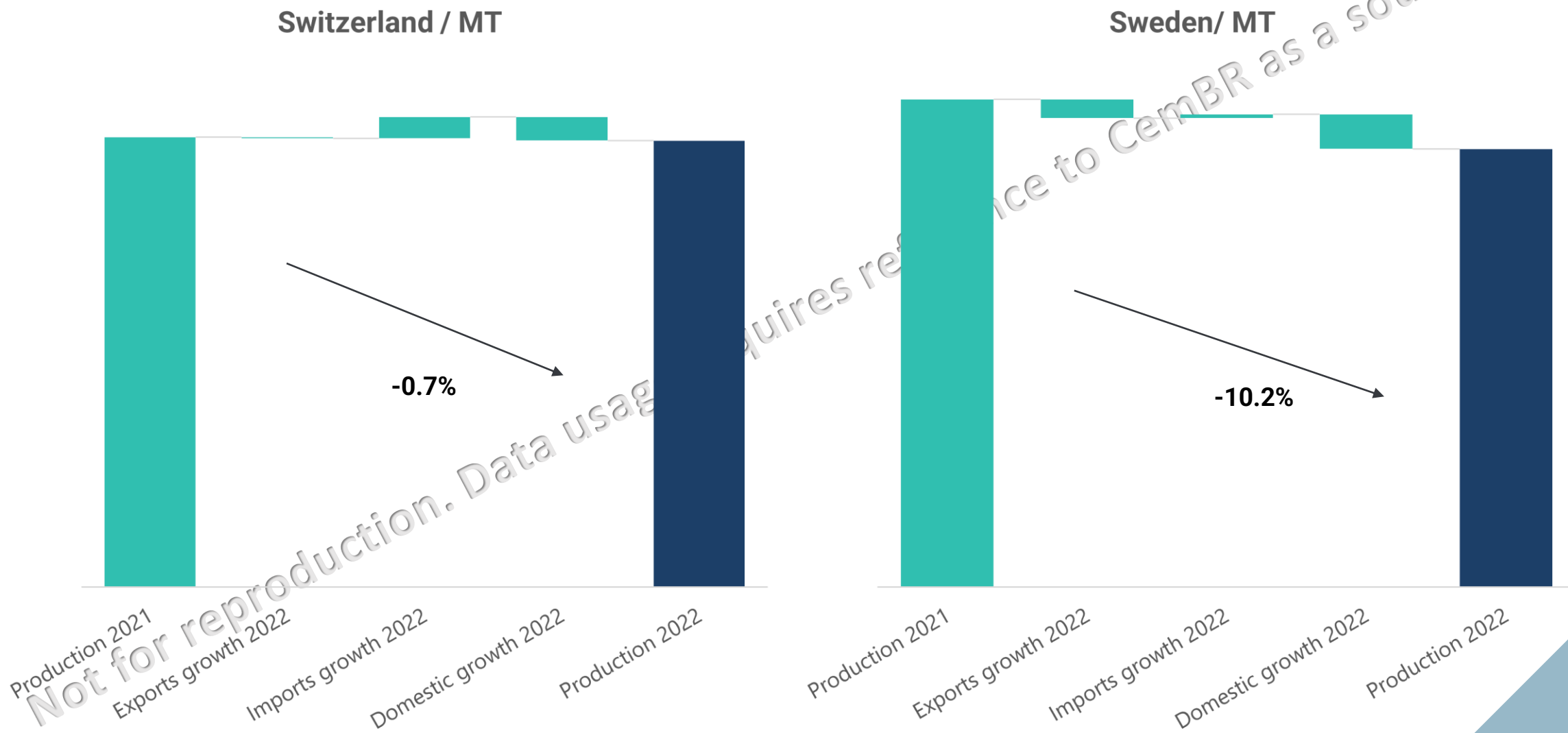


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United Kingdom

Greece

2022 Updates – Key cement related figures (production, domestic growth, and trading)



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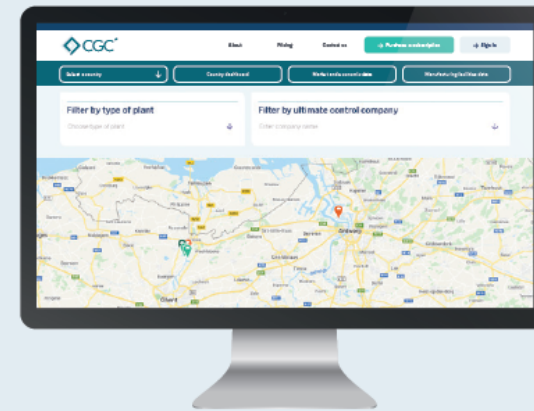
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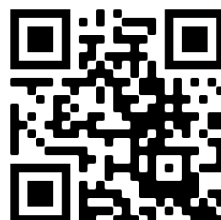
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