

## The CGC™ Intelligence Platform

The CGC™ (CemBR Global Compendium) is the most comprehensive cement related database and intelligence platform in the world



### Country dashboard

A snapshot of the market with twelve cement related indicators. Downloadable in PDF.



### Market and economic data

Macroeconomic and cement data in tabular and graphical form. Compare markets and download in Excel.



### Manufacturing facilities data

Every cement manufacturing facility with detailed information and data. Interactive maps and tables.

The CGC™ is accessed via an annual subscription  
Register now at [cembrgc.com](https://cembrgc.com)



CemBR Global Compendium (CGC™) is a trading name of Cement Business Advisory Ltd (CBA).

## 2022 UPDATES

Countries included:

**Lithuania**  
**Croatia**  
**Czech Republic**  
**Estonia**



## 2022 quick updates

### Lithuania

The Lithuanian economy recorded a decade-high inflation rate of roughly 19% in 2022. This restricted real growth at just below 2%. Despite the inflationary environment, the cement sector managed to increase production by 8% YoY. This can be partially explained by the halving of imports. There were no clinker imports. Utilisation rates climbed over the 80% mark for the first time in more than a decade.

### Croatia

2022 was a solid year for the Croatian economy, which expanded by 6.3% YoY in real terms despite inflation quadrupling to over 10%. The domestic cement industry exported 1.6 million tonnes (a 15% YoY decrease), while consumption recorded a noticeable rise of more than a quarter. The latter appeared to outweigh the negative effect of reduced exports on cement production, which increased by 5.5% YoY. As a result, utilisation rates exceeded 70% for the first time in a decade.

### Czech Republic

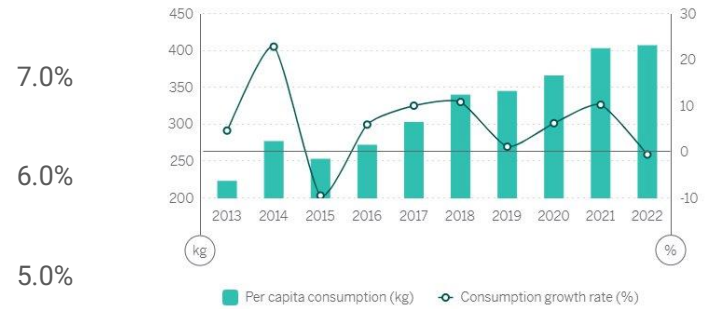
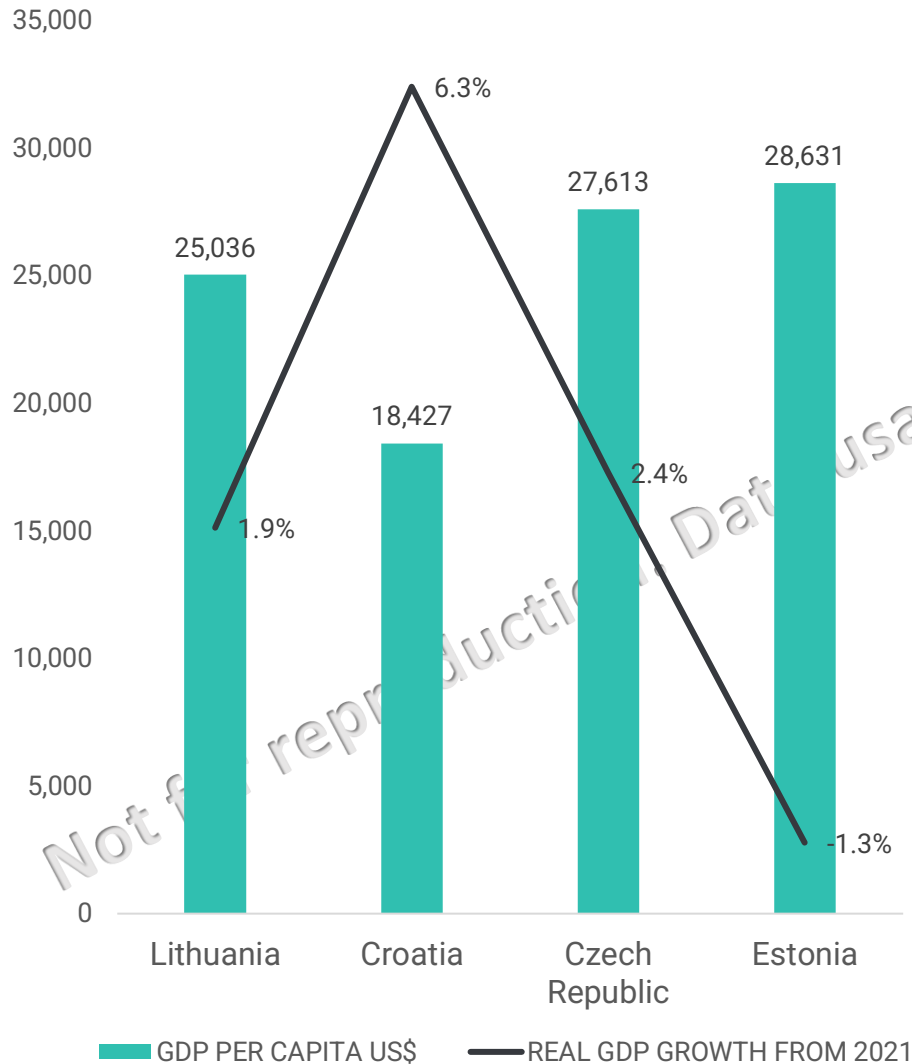
The Czech economy was affected by a historically-high inflation rate of more than 15% in 2022, and this also had an impact on the cement sector. Consumption registered a slight drop of 2.5% YoY, while production slipped by 5.2%. Both imports and exports declined by 100,000 during the year. Unaltered cement capacity and declining production drove utilisation rates down to the mid-seventies.

### Estonia

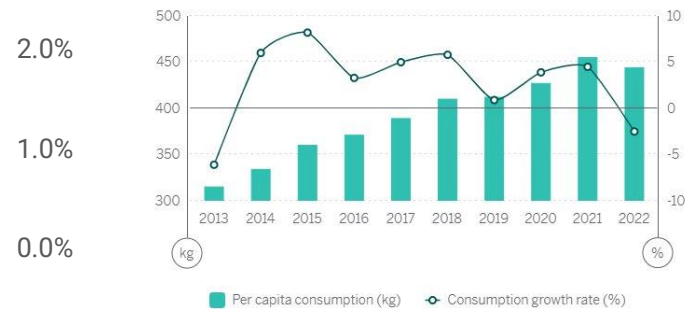
Growth was sluggish in 2022, with the real economy contracting by 1.3% YoY. Inflation stood at a decade high of just below 20%, roughly a threefold increase from 2021. The results of the cement industry were not encouraging either, with production and consumption dropping by 29.8% and 6.2% YoY, respectively. Utilisation rates shrank to the mid-thirties, similar to 2020 levels. The country is served by one grinding plant.

## 2022 Updates – Key macroeconomic and cement related figures

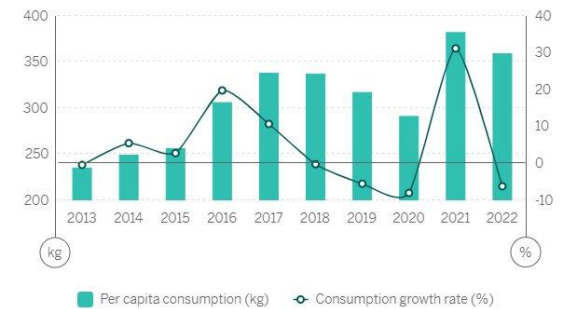
### Macro 2022



### Lithuania



### Croatia



### Czech Republic



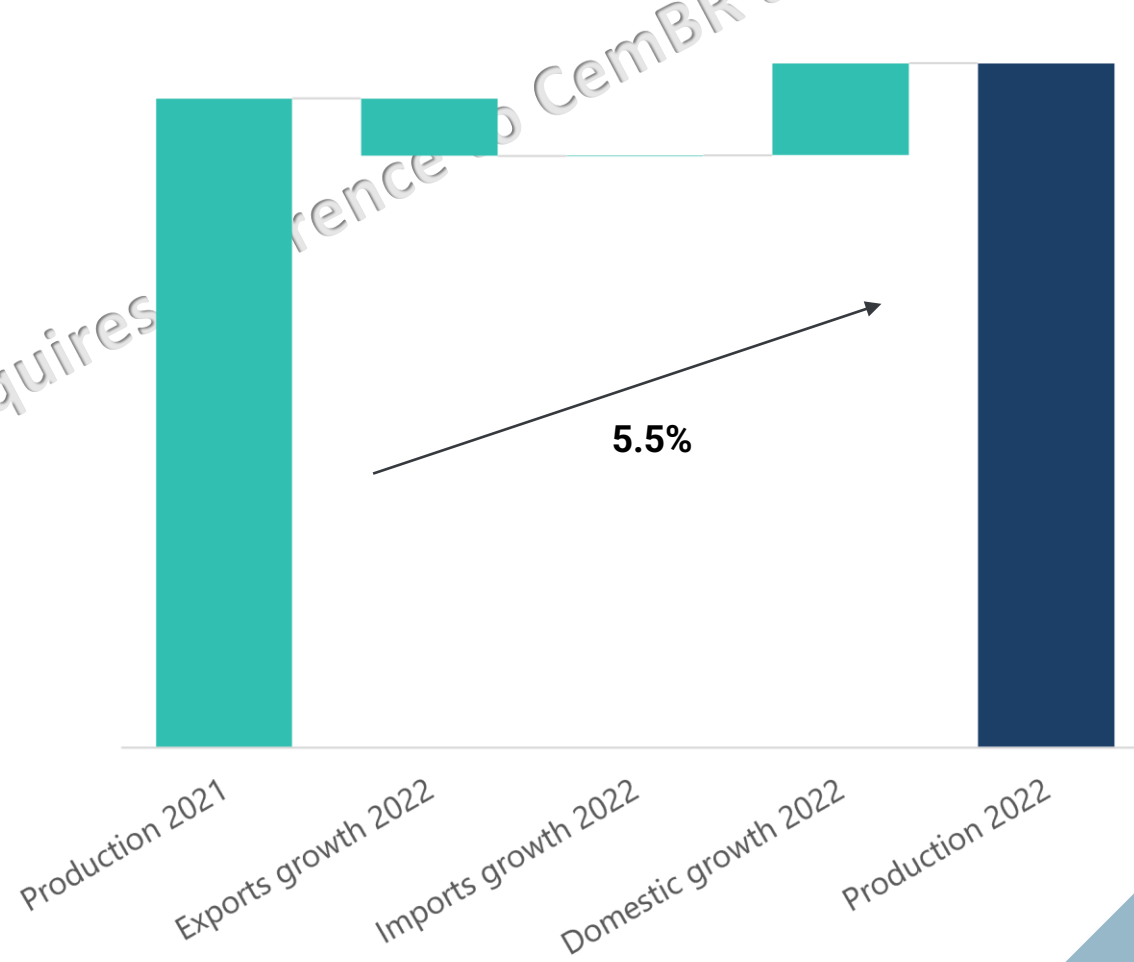
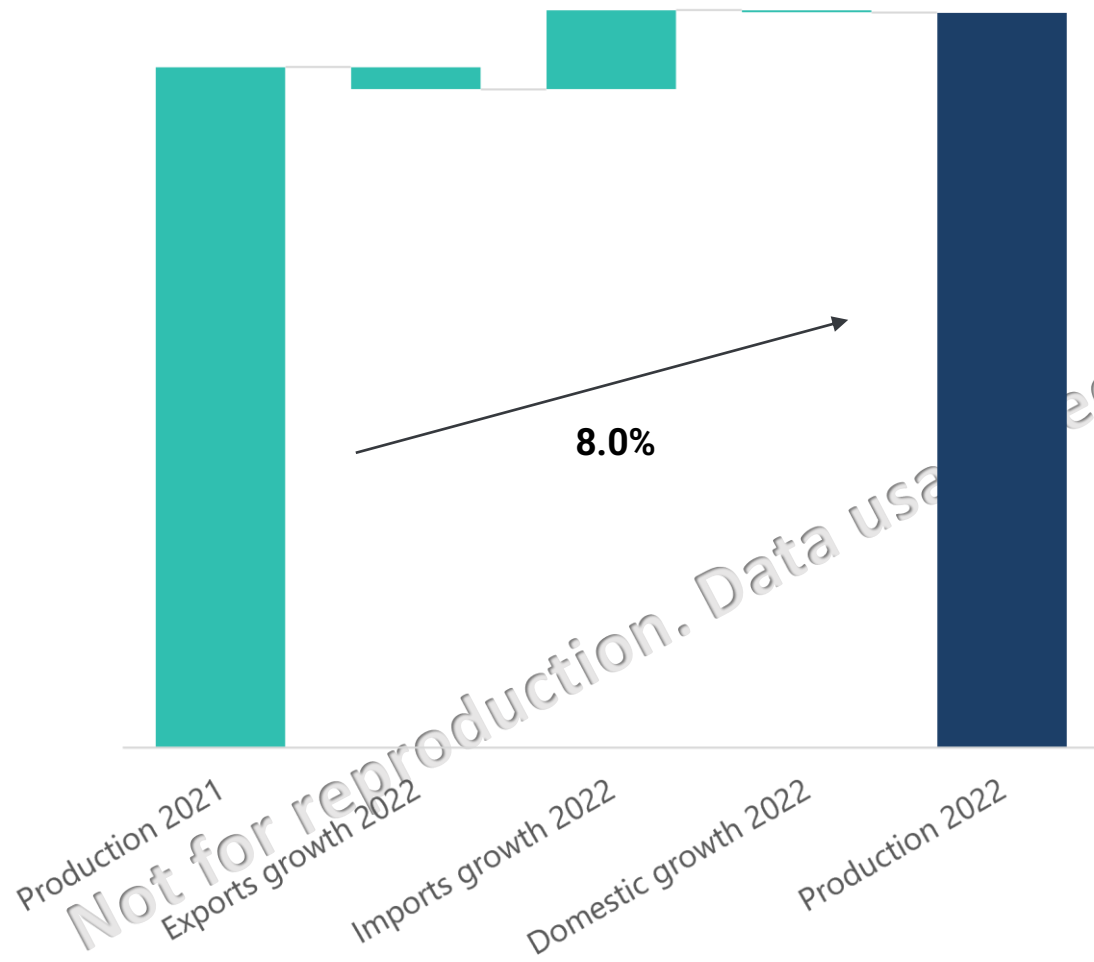
### Estonia



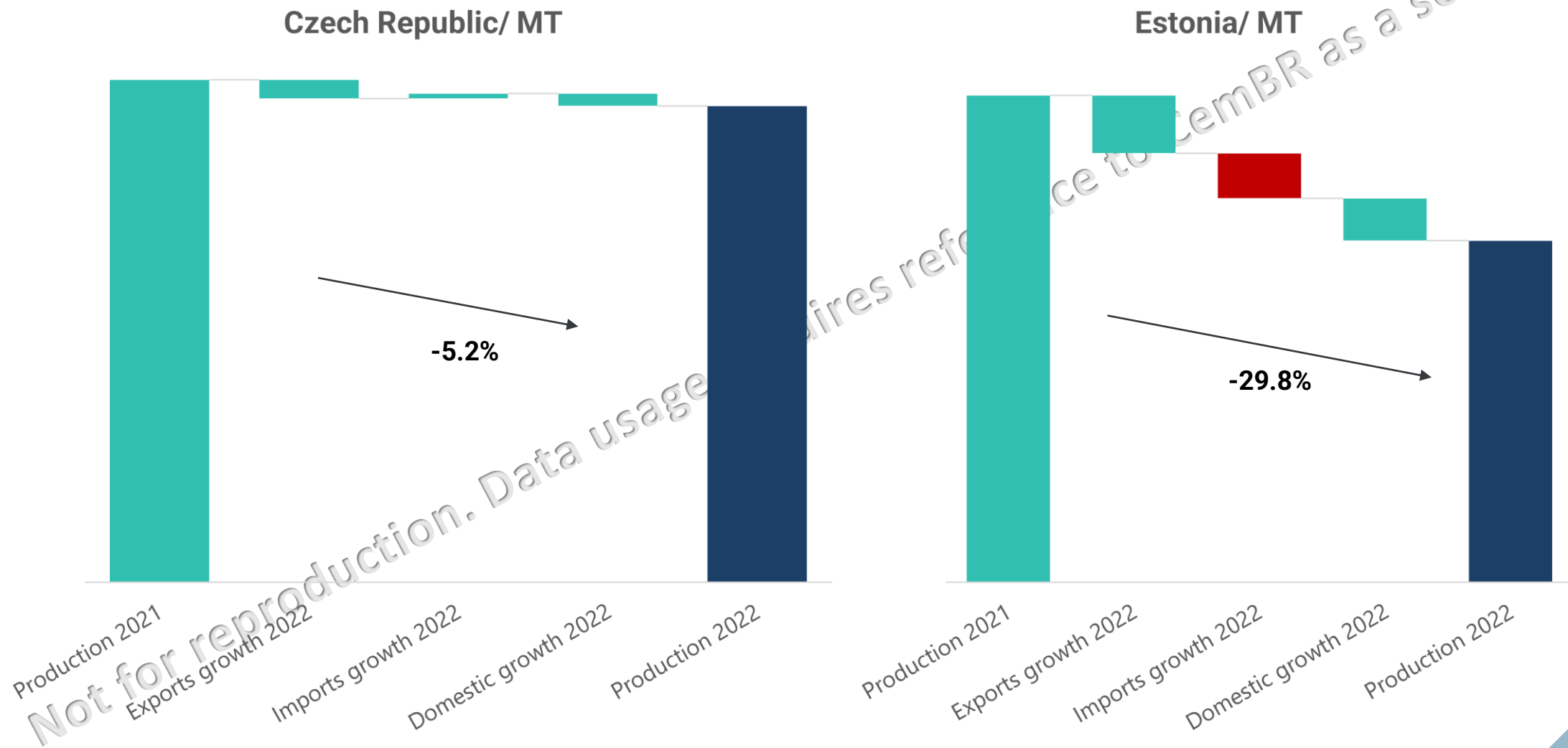
## 2022 Updates – Key cement related figures (production, domestic growth, and trading)

Lithuania/ MT

Croatia/ MT



## 2022 Updates – Key cement related figures (production, domestic growth, and trading)







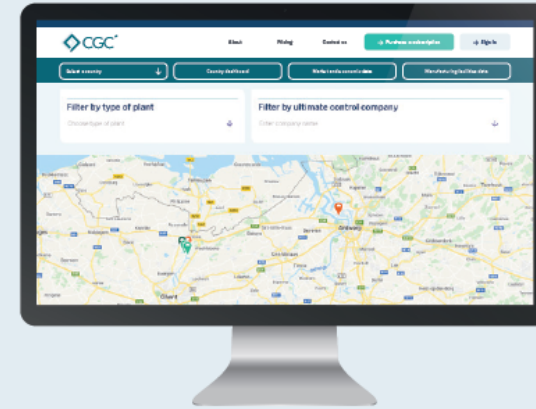
### Country dashboard

A snapshot of the market with twelve cement related indicators. Downloadable in PDF.



### Market and economic data

Macroeconomic and cement data in tabular and graphical form. Compare markets and download in Excel.



### Manufacturing facilities data

Every cement manufacturing facility with detailed information and data. Interactive maps and tables.

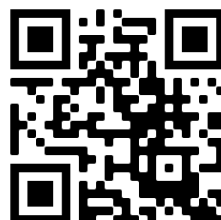
The CGC<sup>TM</sup> is accessed via an annual subscription  
Register now at **[cembrcg.com](http://cembrcg.com)**



The ultimate “intelligence” provider in the global cement sector

## Our websites:

CemBR main website  
**[cembrgroup.com](http://cembrgroup.com)**



For the CGC:  
**[cembrcgc.com](http://cembrcgc.com)**



## The CGC™ Intelligence Platform

The CGC™ (CemBR Global Compendium) is the most comprehensive cement related database and intelligence platform in the world



### Country dashboard

A snapshot of the market with twelve cement related indicators. Downloadable in PDF.



### Market and economic data

Macroeconomic and cement data in tabular and graphical form. Compare markets and download in Excel.



### Manufacturing facilities data

Every cement manufacturing facility with detailed information and data. Interactive maps and tables.

The CGC™ is accessed via an annual subscription  
Register now at **[cembrcgc.com](http://cembrcgc.com)**



CemBR Global Compendium (CGC™) is a trading name of Cement Business Advisory Ltd (CBA).