

The CGC™ Intelligence Platform

The CGC™ (CemBR Global Compendium) is the most comprehensive cement related database and intelligence platform in the world



Country dashboard

A snapshot of the market with twelve cement related indicators. Downloadable in PDF.



Market and economic data

Macroeconomic and cement data in tabular and graphical form. Compare markets and download in Excel.



Manufacturing facilities data

Every cement manufacturing facility with detailed information and data. Interactive maps and tables.

The CGC™ is accessed via an annual subscription
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CemBR Global Compendium (CGC™) is a trading name of Cement Business Advisory Ltd (CBA).

2022 UPDATES

Countries included:

Australia
South Korea
Indonesia
Thailand



2022 quick updates

Australia

The Australian economy grew at a respectable rate of 3.7% in real terms in 2022, while facing a highly inflationary environment with prices climbing by 6.6%, the highest annual rise observed in more than a decade. The cement industry performed decently too. National production and consumption increased by 4.6% and 4.7% YoY, respectively. As a result, and despite expanded cement capacity, utilisation rates rose slightly to just below 70%.

South Korea

In 2022 the South Korean economy expanded by 2.6%. Having been on the rise for the past few years, inflation surpassed 5%, doubling from the decade's previous peak in 2021. The cement industry witnessed limited production growth, and resulting utilisation rates were essentially flat YoY, at around 60%. For the past 3 years, annual imports have been stable at 500,000 tonnes, and exports on the decline, dipping to 900,000 tonnes in 2022, their lowest level in more than a decade.

Indonesia

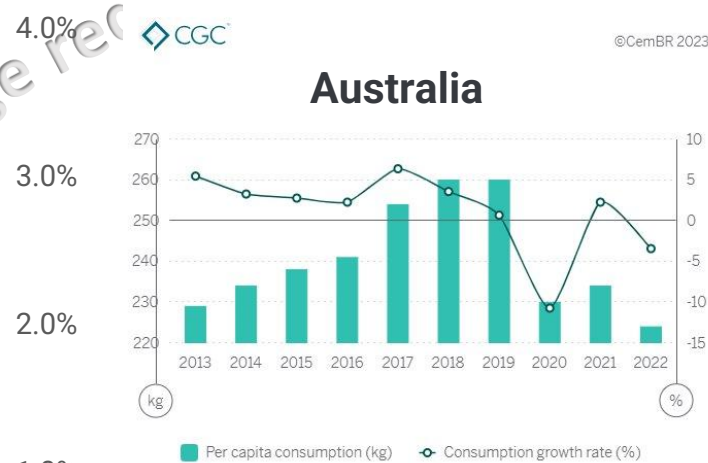
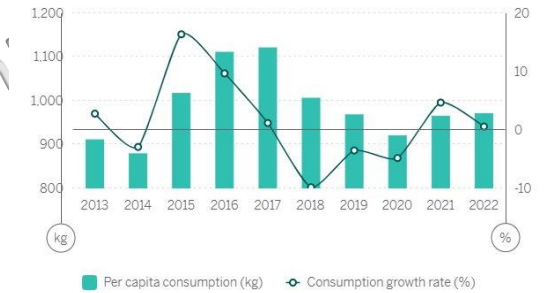
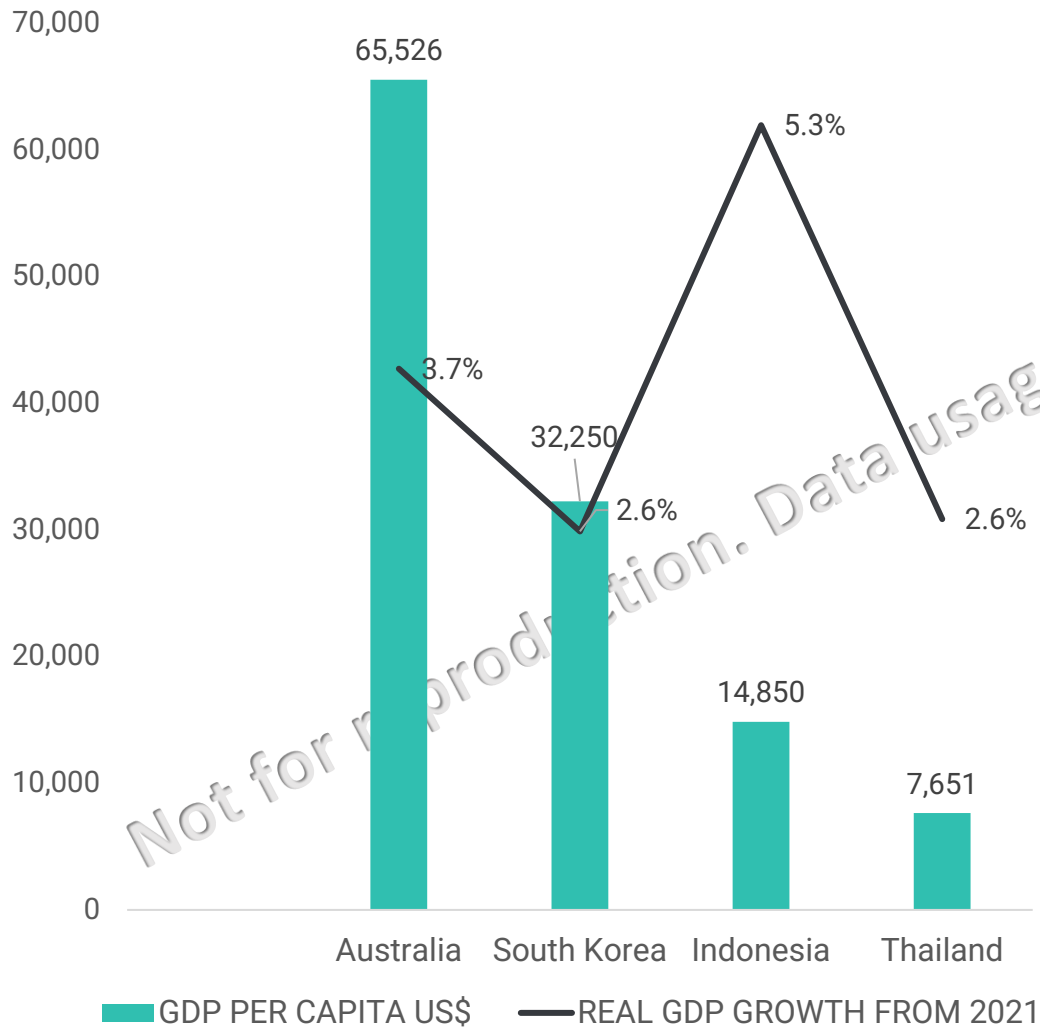
After 2 difficult years, and despite elevated inflation levels, the economy returned to the growth path observed in the past decade, registering a 5.3% real growth in 2022. The cement sector, however, did not perform as well. Producers saw their output shrink by 3.8% and exported 360,000 tonnes less YoY. Imports of cement have basically been non-existent since 2017. There were no clinker imports for the first time in over a decade.

Thailand

Economic activity was affected by an inflation rate of 6.1% in 2022, marking a clear contrast to the low (and occasionally negative) rates witnessed over the past decade. The year was difficult for the cement industry in particular, with domestic production decreasing noticeably by 5.3% YoY, while demand dropped by 3.6%. Exports also declined, by about 30% YoY to 1.8 million tonnes, halving net cement trading surplus to around 700,000 tonnes.

2022 Updates – Key macroeconomic and cement related figures

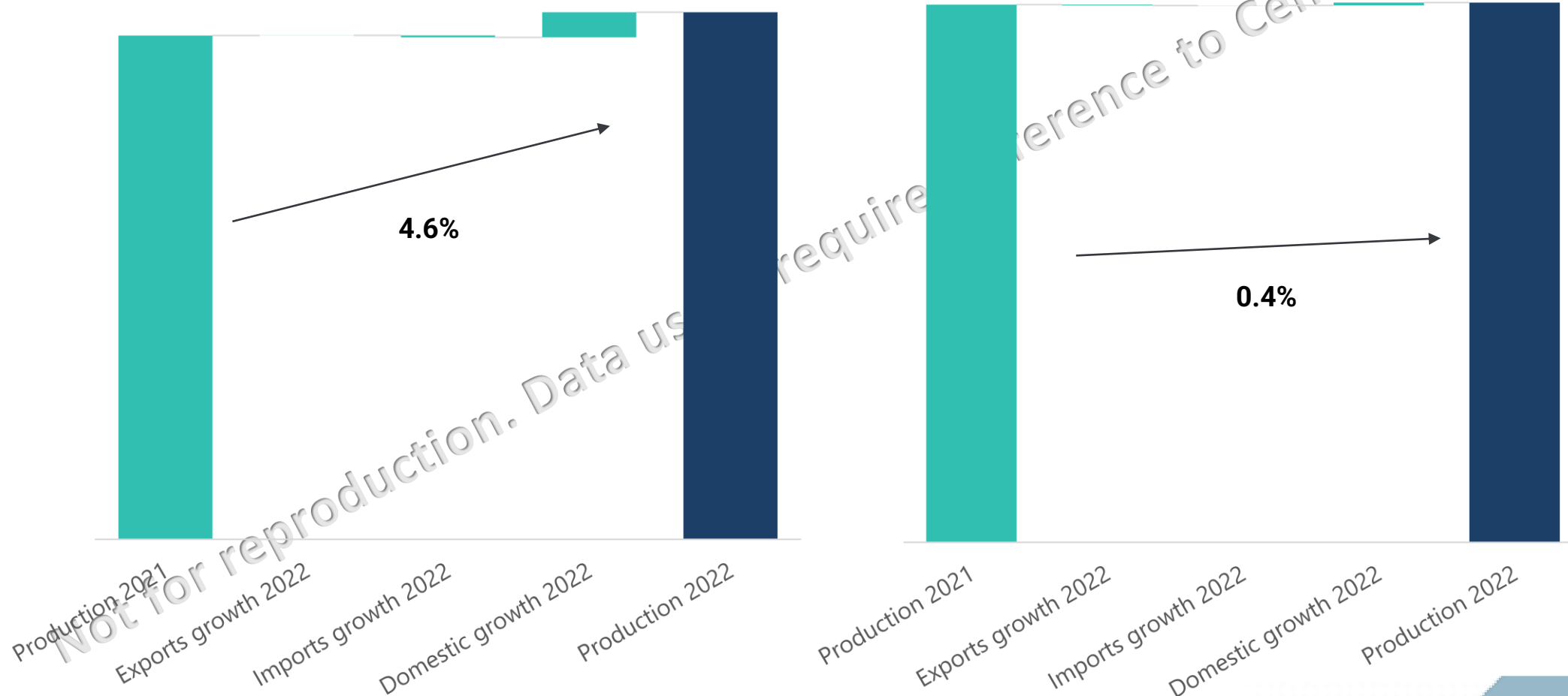
Macro 2022



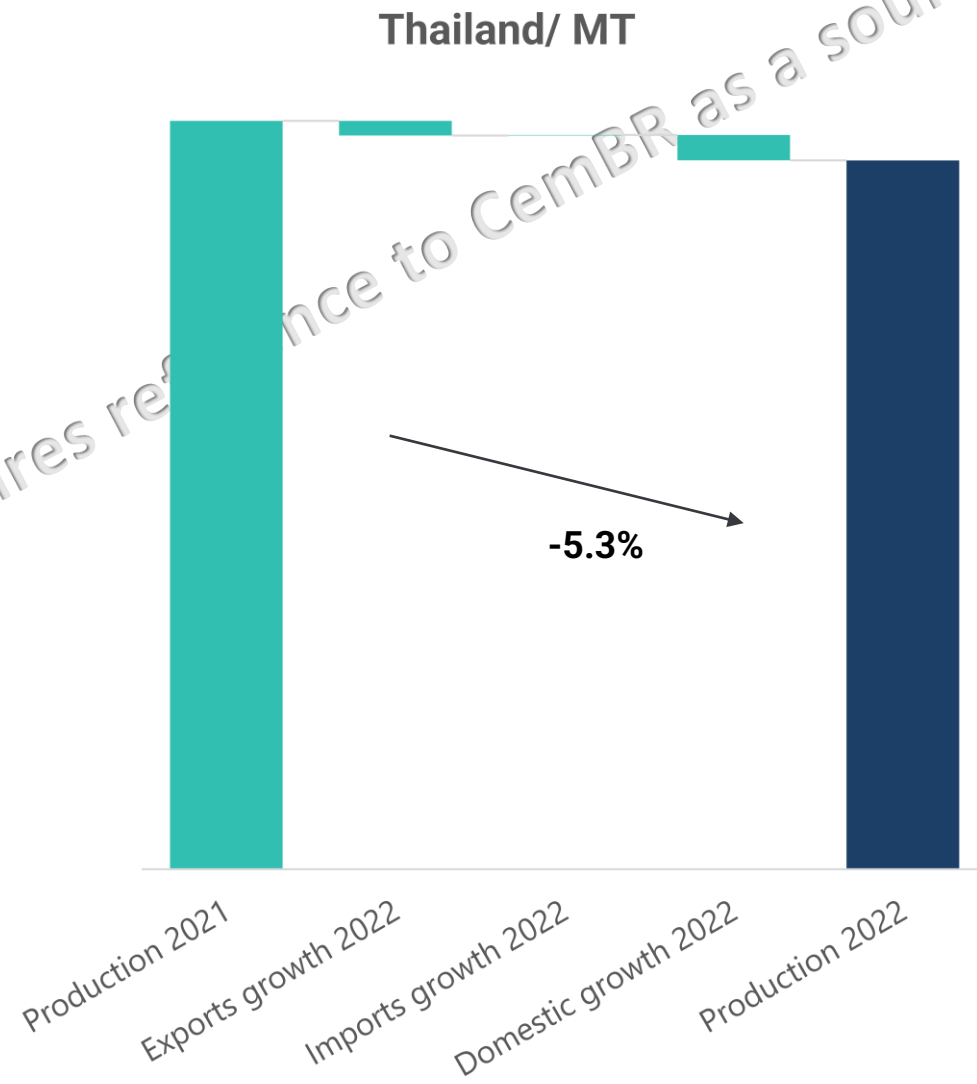
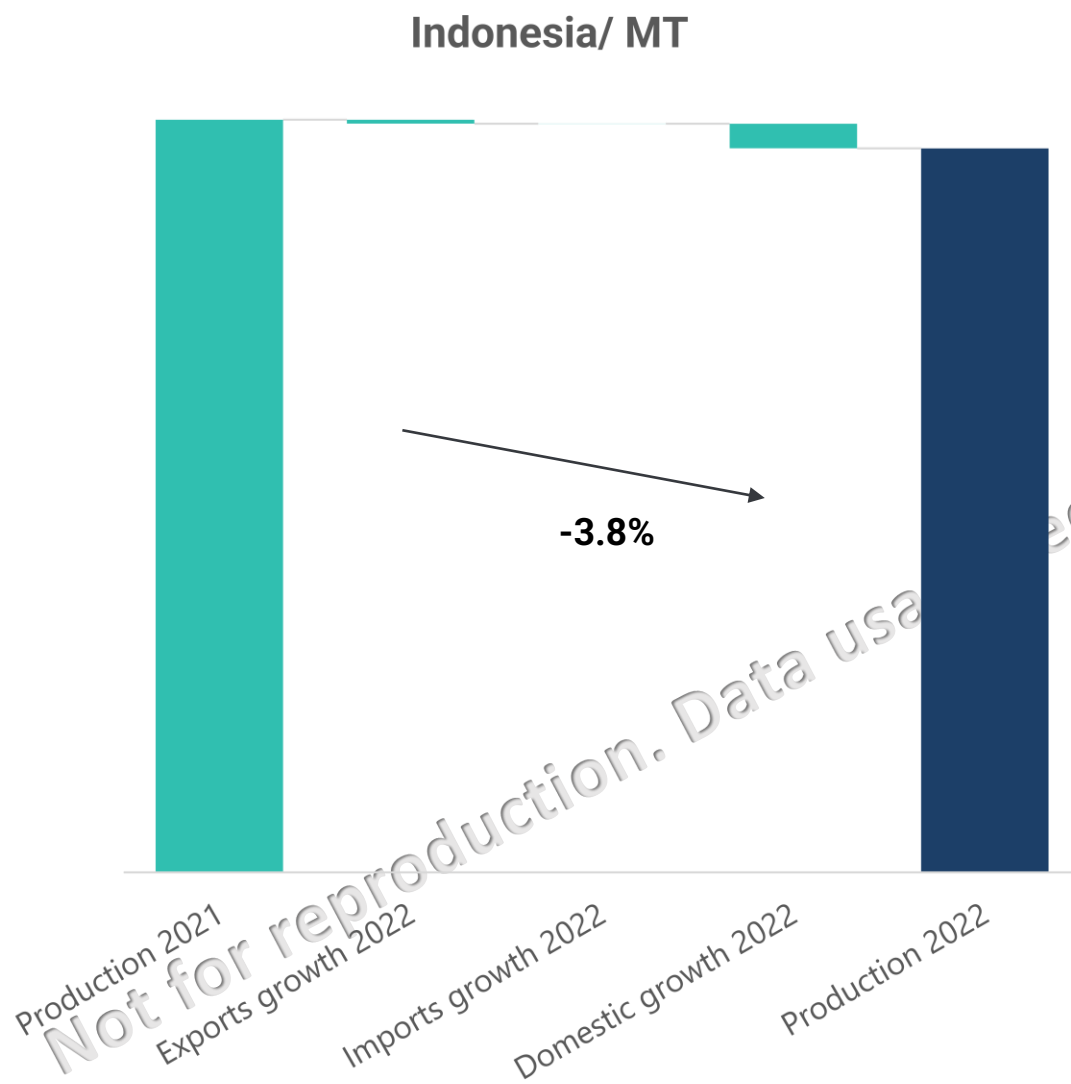
2022 Updates – Key cement related figures (production, domestic growth, and trading)

Australia/ MT

South Korea/ MT



2022 Updates – Key cement related figures (production, domestic growth, and trading)





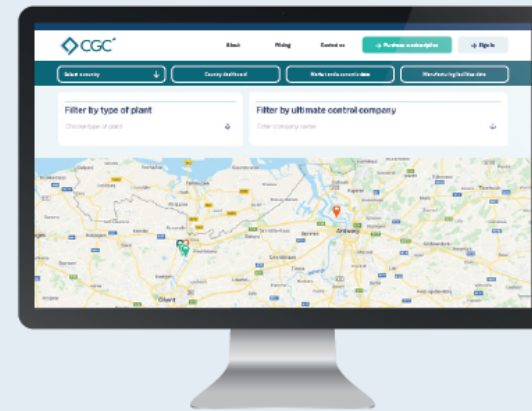
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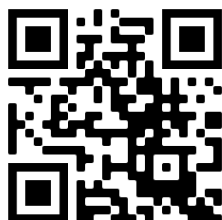
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