

The CGC™ Intelligence Platform

The CGC™ (CemBR Global Compendium) is the most comprehensive cement related database and intelligence platform in the world



Country dashboard

A snapshot of the market with twelve cement related indicators. Downloadable in PDF.



Market and economic data

Macroeconomic and cement data in tabular and graphical form. Compare markets and download in Excel.



Manufacturing facilities data

Every cement manufacturing facility with detailed information and data. Interactive maps and tables.

The CGC™ is accessed via an annual subscription
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CemBR Global Compendium (CGC™) is a trading name of Cement Business Advisory Ltd (CBA).

2022 UPDATES

Countries included:

Tunisia
Egypt
Morocco
Spain



2022 quick updates

Tunisia

After contracting in 2020 and subsequently expanding by 4.4% in 2021, the Tunisian economy grew by 2.5% in 2022 (in real terms), well above the average growth of 1.1% of the past decade (skewed by the significant slowdown in 2020). This was achieved despite an inflation rate of 8.3%, the highest observed in more than a decade. The cement sector faced difficulties. Demand dropped by 7.1% and production by 8.5%. The country exported about 300,000 tonnes less cement. Capacity has been unchanged since 2016. Clinker was imported for the first time after 2 years.

Egypt

The Egyptian economy registered a decade's high real growth of 6.6% in 2022, despite inflation doubling to 8.5%. The cement industry did not see major changes but contracted slightly in terms of consumption and production. Exports increased by 12.5% YoY to 1.8 million tonnes. Although capacity has been increasing in the last decade, it was unaltered in 2022. Clinker exports followed their steep upward path of the last few years and rose by 43.6% YoY to about 6.75 million tonnes.

Morocco

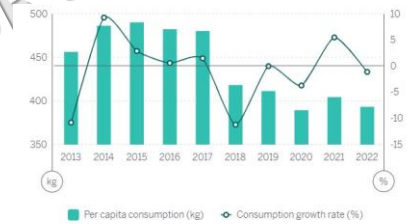
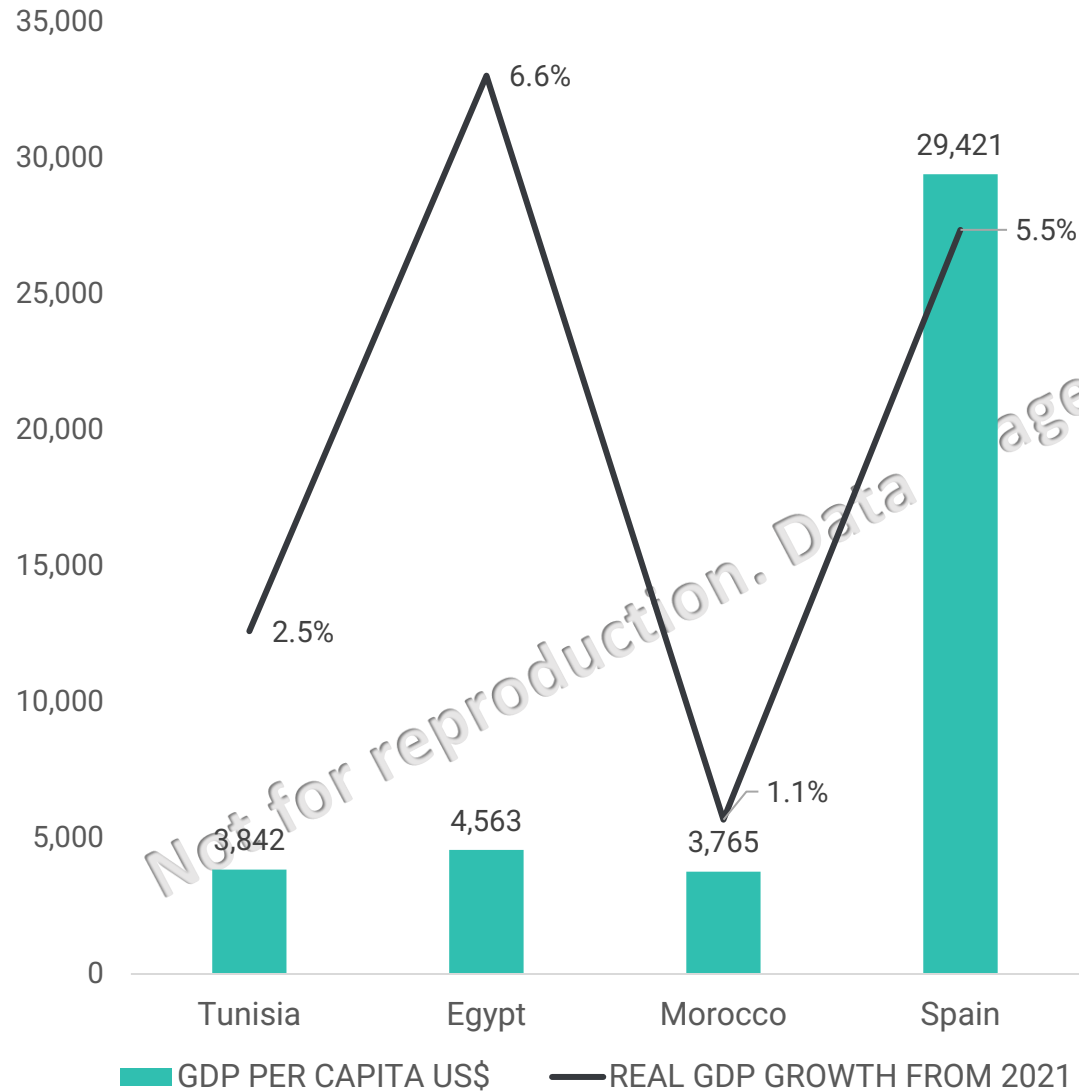
Growth was sluggish for Morocco's economy in 2022, which in real terms saw a mere 1.1% rise. This was largely due to extraordinary domestic inflationary pressures, not seen in more than a decade. The cement sector experienced a severe contraction, with demand and supply both dropping by 11.4%, marking new decade lows. Combined with increased capacity, this pushed utilisation rates down to the fifties, a dip of more than 10 percentage points. No clinker was imported for the first time in more than a decade.

Spain

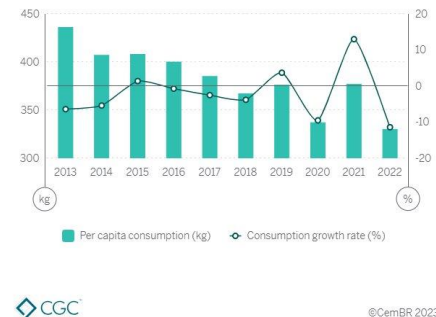
As with many European countries, inflation in Spain reached a new decade's peak of 8.3% in 2022. Nevertheless, the economy grew at an identical real rate to 2021, namely 5.5% (the highest in more than a decade), but GDP per capital dropped below 30,000 US dollars due to an exchange rate deterioration. Cement figures were similar to 2021 regarding demand and supply, with the latter decreasing slightly by 0.3%. A withdrawal of 2 million tonnes of capacity was observed. Clinker exports shrank by about 40% to 1.5 million tonnes.

2022 Updates – Key macroeconomic and cement related figures

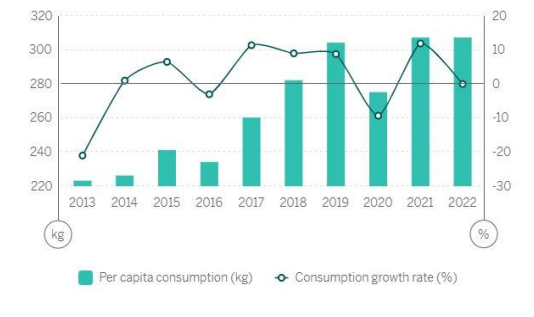
Macro 2022



Tunisia



Egypt



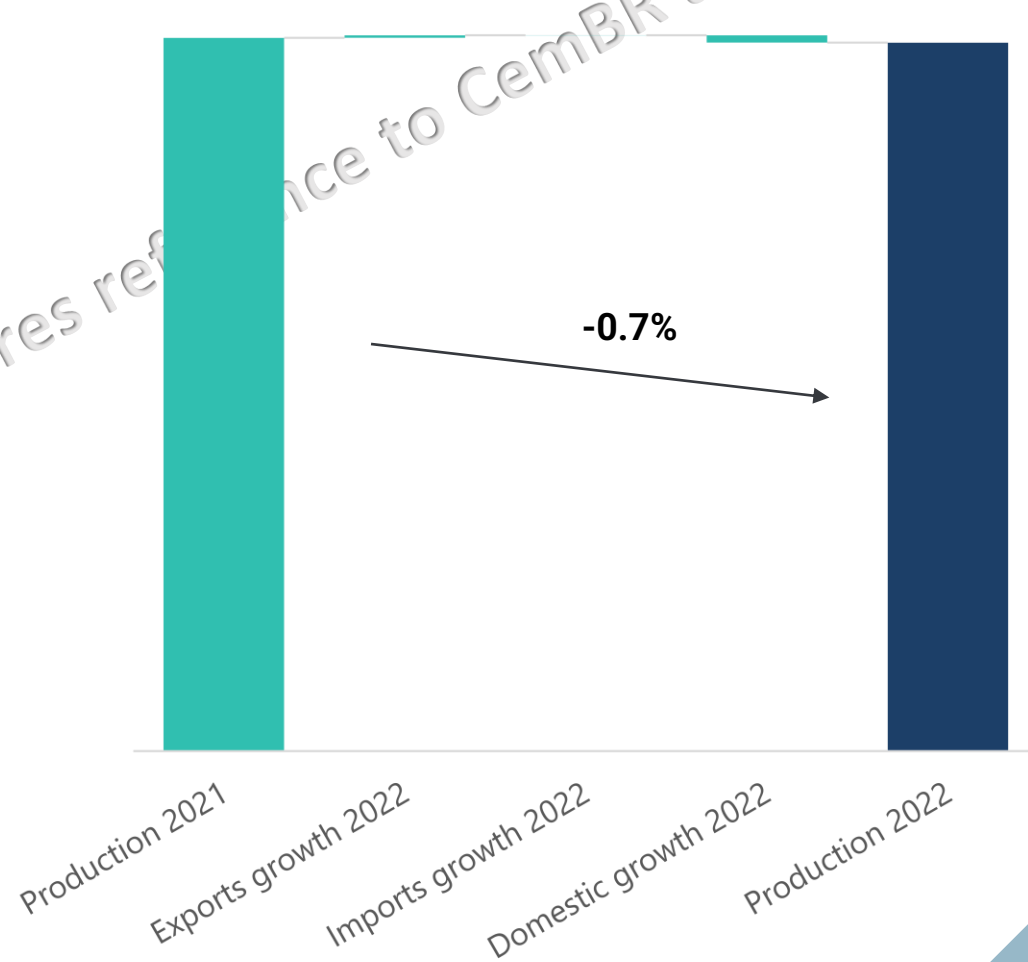
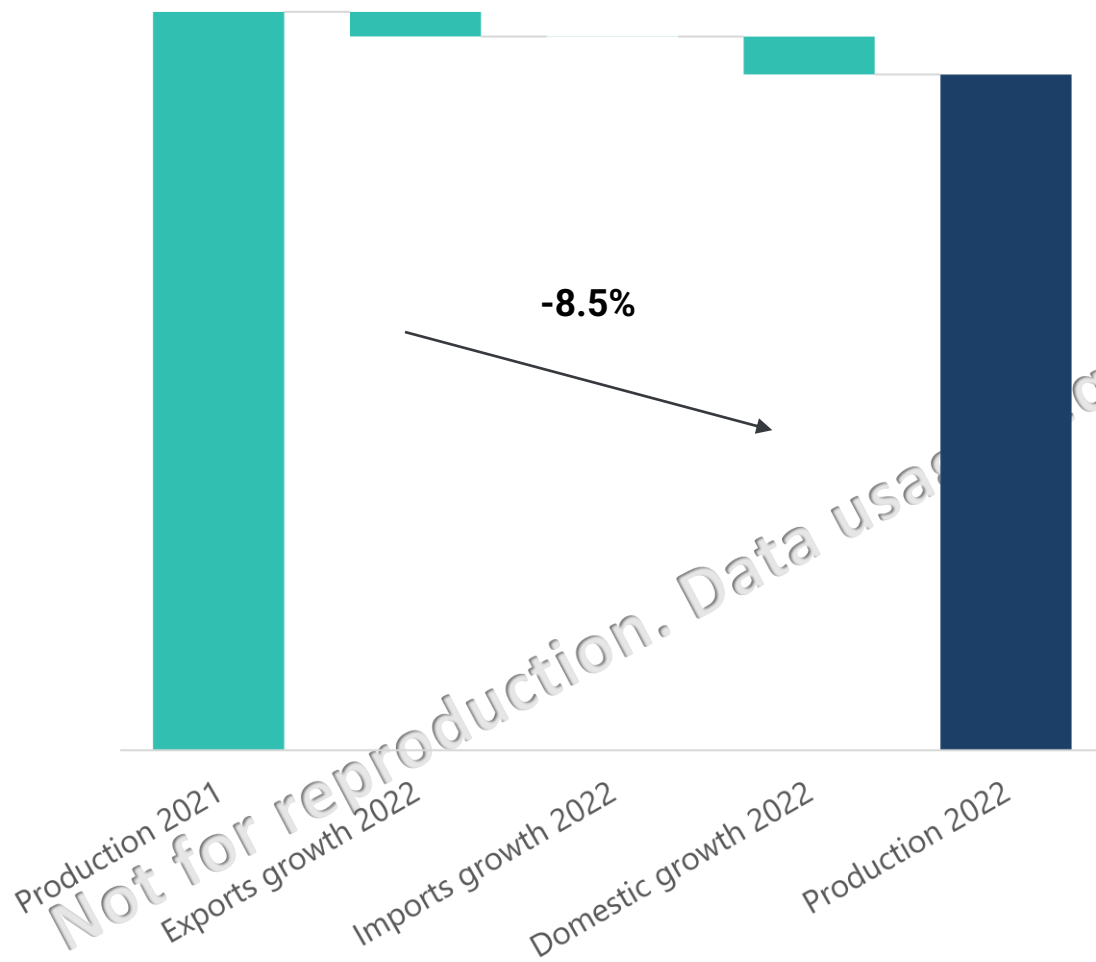
Morocco

Spain

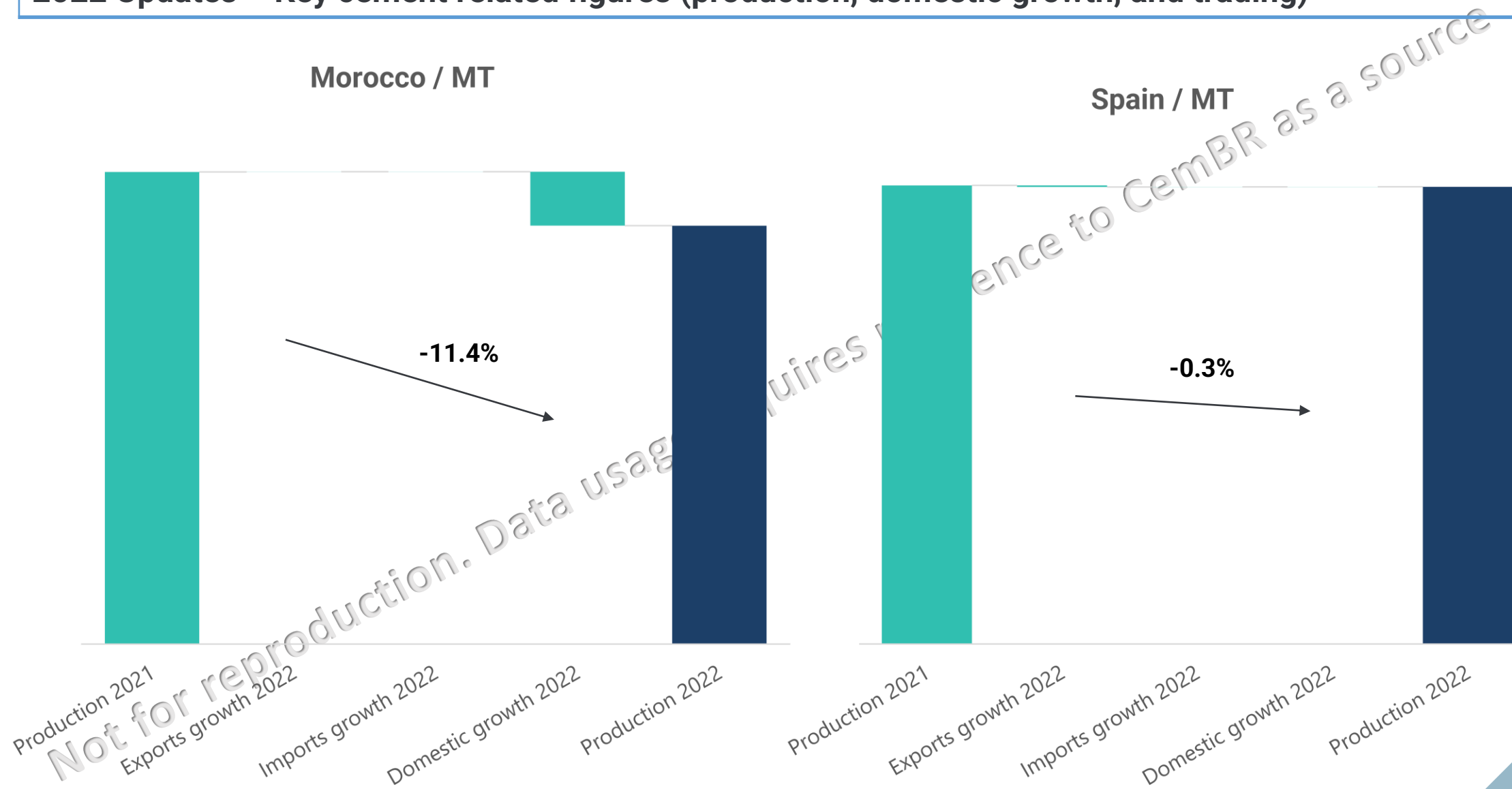
2022 Updates – Key cement related figures (production, domestic growth, and trading)

Tunisia / MT

Egypt / MT



2022 Updates – Key cement related figures (production, domestic growth, and trading)





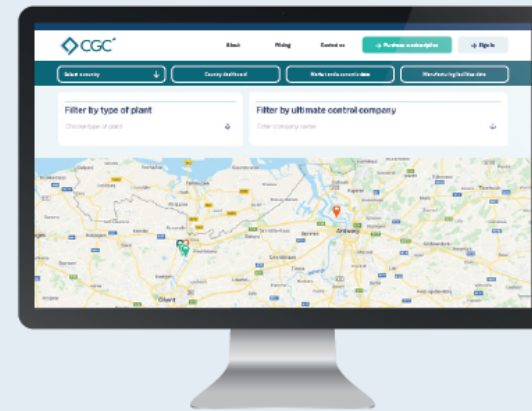
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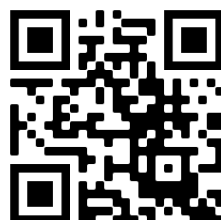
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