

## The CGC™ Intelligence Platform

The CGC™ (CemBR Global Compendium) is the most comprehensive cement related database and intelligence platform in the world



### Country dashboard

A snapshot of the market with twelve cement related indicators. Downloadable in PDF.



### Market and economic data

Macroeconomic and cement data in tabular and graphical form. Compare markets and download in Excel.



### Manufacturing facilities data

Every cement manufacturing facility with detailed information and data. Interactive maps and tables.

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CemBR Global Compendium (CGC™) is a trading name of Cement Business Advisory Ltd (CBA).

## 2022 UPDATES

Countries included:

**Malaysia**  
**Cambodia**  
**Hungary**  
**Mexico**



## 2022 quick updates

### Malaysia

The Malaysian economy grew by an impressive 8.7% in 2022 (in real terms), the highest rate recorded in more than a decade. Inflation increased only slightly to 3.4%. Cement demand has been declining since 2016 (2019 was an exception) and it decreased by 3% in 2022. Production was essentially unchanged YoY, registering a slight drop of 0.5%. Nevertheless, exports climbed by a third to 2 million tonnes. Capacity rose by 250,000 tonnes.

### Cambodia

Cambodia achieved solid real economic growth in 2022, despite inflation climbing to a decade's high of 5.3%. However, it was a difficult year for the cement sector, which saw domestic production and consumption dropping by 4.7% and 9.3% YoY, respectively. As a result, and also due to unchanged capacity, utilisation rates fell below 60%. Imports decreased by less than a fifth to 1.3 million tonnes, consequently improving the net cement deficit by the same amount (since there were no exports). In terms of clinker imports, they were severely diminished from 82,000 to only 367 tonnes, marking a new decade's low.

### Hungary

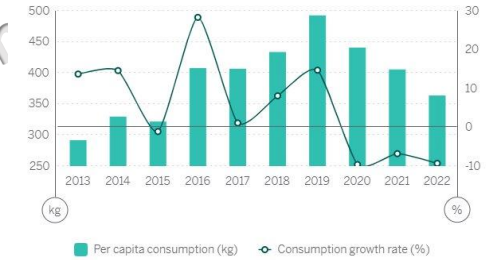
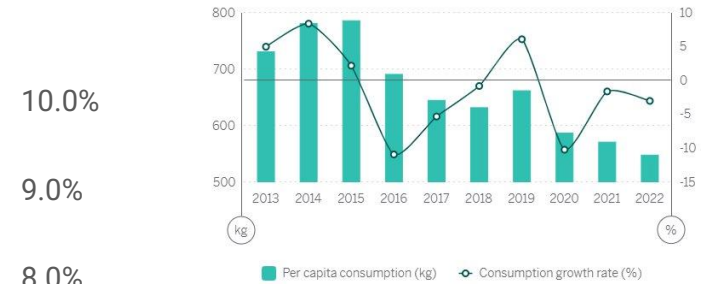
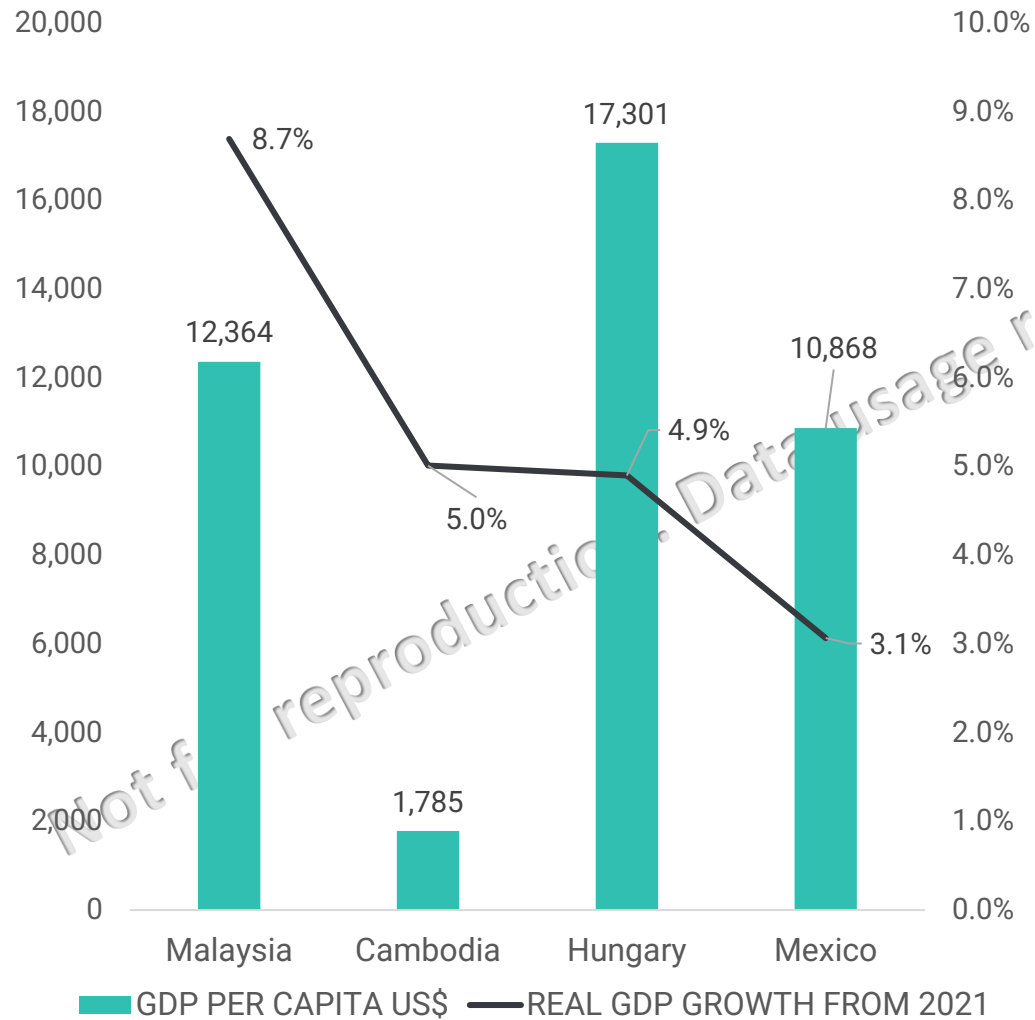
The Hungarian economy managed to expand by 4.9% in real terms in 2022, despite inflation skyrocketing to 14.5%, the latter being about 2.5 times higher than the record 5.7% observed back in 2012. Cement consumption declined by 3.3%, but this was dwarfed by the significant 15.7% drop in production. Since capacity has not been altered since 2014, resulting utilisation rates dipped by roughly 10 percentage points YoY. Net cement trading deficit worsened by about a quarter to 1.6 million tonnes.

### Mexico

Having rebounded strongly in 2021, Mexico's economy recorded a decent real growth rate of 3.1% in 2022, despite inflation reaching a new decade's peak of 7.9%. Although the fall in cement demand was larger than that of production (4.5% against 2.9%, respectively), the country was still able to export about 31.5% more cement YoY to the tune of 2.5 million tonnes. Capacity was unchanged, after it had increased to just below 63 million tonnes in 2021. Interestingly, clinker trading shifted from a surplus of less than 121,000 tonnes in 2021 to a deficit of just over 76,000 tonnes in 2022.

## 2022 Updates – Key macroeconomic and cement related figures

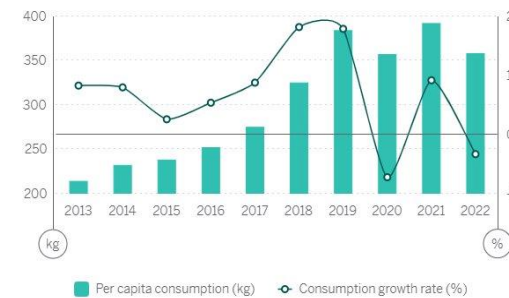
### Macro 2022



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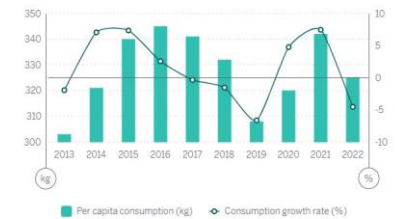
### Malaysia



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### Cambodia



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### Hungary

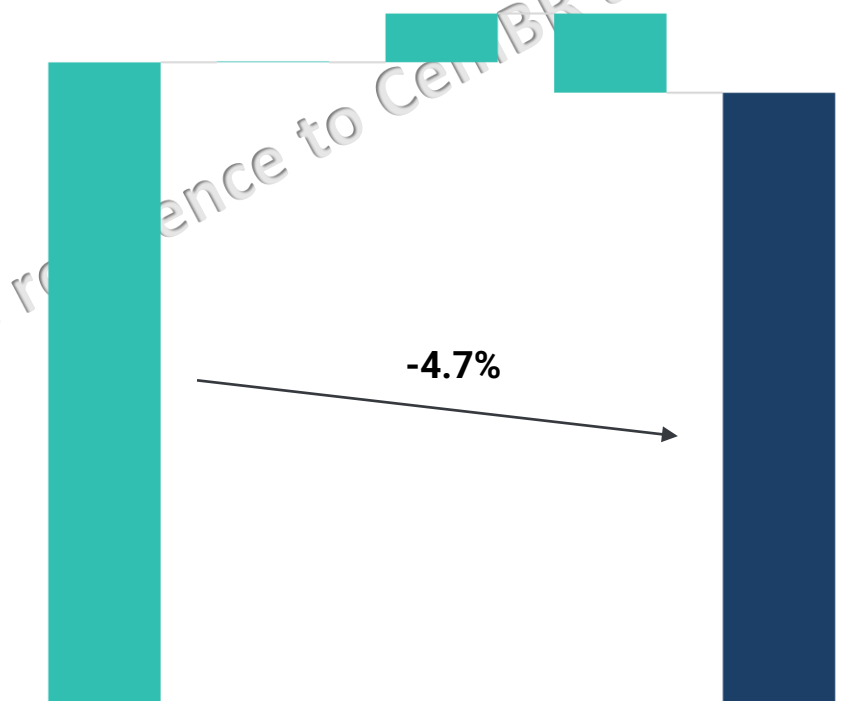
### Mexico

## 2022 Updates – Key cement related figures (production, domestic growth, and trading)

Malaysia / MT



Cambodia / MT



Production 2021

Exports growth 2022

Imports growth 2022

Domestic growth 2022

Production 2022

Production 2021

Exports growth 2022

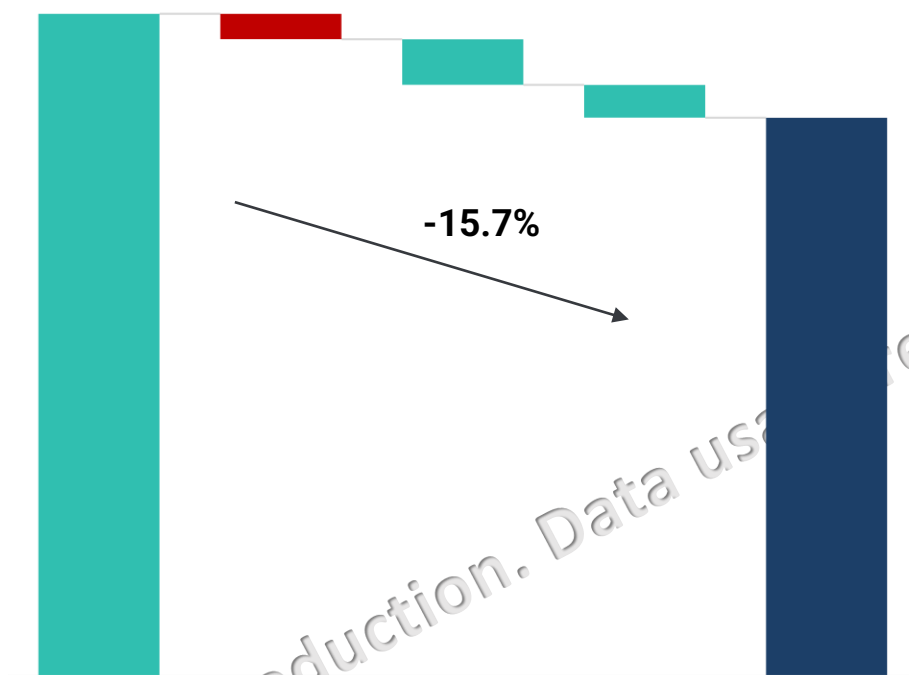
Imports growth 2022

Domestic growth 2022

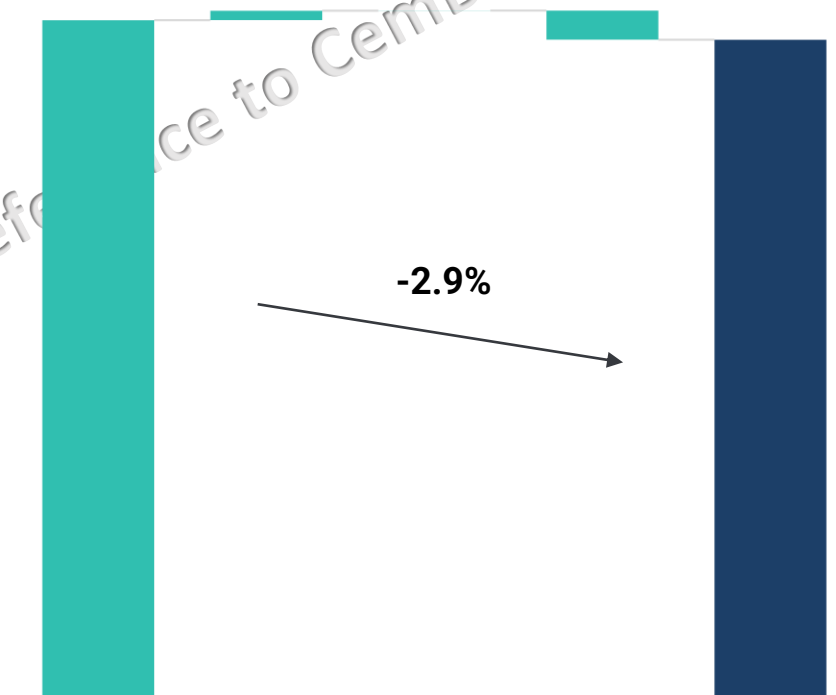
Production 2022

## 2022 Updates – Key cement related figures (production, domestic growth, and trading)

Hungary / MT



Mexico / MT



Production 2021  
Exports growth 2022

Imports growth 2022

Domestic growth 2022

Production 2022

Production 2021

Exports growth 2022

Imports growth 2022

Domestic growth 2022

Production 2022





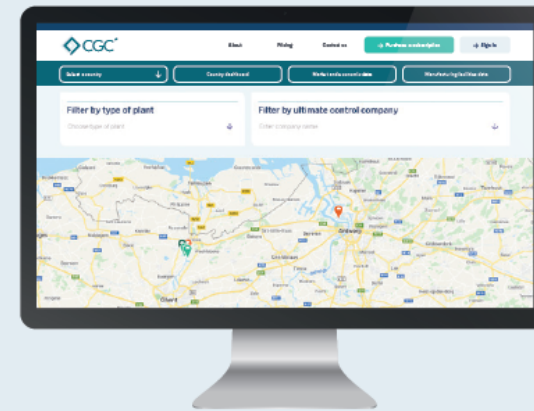
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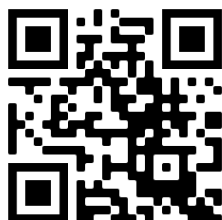
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**[cembrgroup.com](http://cembrgroup.com)**



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