

The CGC™ Intelligence Platform

The CGC™ (CemBR Global Compendium) is the most comprehensive cement related database and intelligence platform in the world



Country dashboard

A snapshot of the market with twelve cement related indicators. Downloadable in PDF.



Market and economic data

Macroeconomic and cement data in tabular and graphical form. Compare markets and download in Excel.



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Every cement manufacturing facility with detailed information and data. Interactive maps and tables.

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CemBR Global Compendium (CGC™) is a trading name of Cement Business Advisory Ltd (CBA).

2022 UPDATES

Countries included:

Oman
Jordan
Taiwan
Poland



2022 quick updates

Oman

Having experienced low and even negative real growth since 2017, Oman's economy grew by 4.3% in 2022. Inflation has been low, and even turned negative in 2020. In 2022, it stood relatively high at 2.8%. After 5 consecutive years of declining cement consumption, the latter increased slightly by 1.4% in 2022. Production rose by 3.1% YoY. Exports and imports declined by about 42% and 66%, respectively.

Jordan

The Jordanian economy managed to grow by a respectable 2.7% in real terms in 2022, despite inflation rising to 4.2% after having hovered at very low levels for 3 years. Cement demand continued on its downward trajectory of the past 3 years and declined by 4.5% in 2022. On the other hand, production rose by 1.1% YoY, leading to 200,000 more exports than in 2021. The country also imported more than 1.3 million tonnes of clinker, a significant increase over 2021 clinker imports.

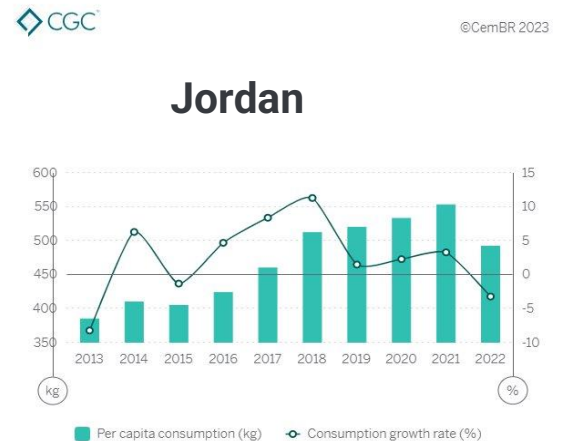
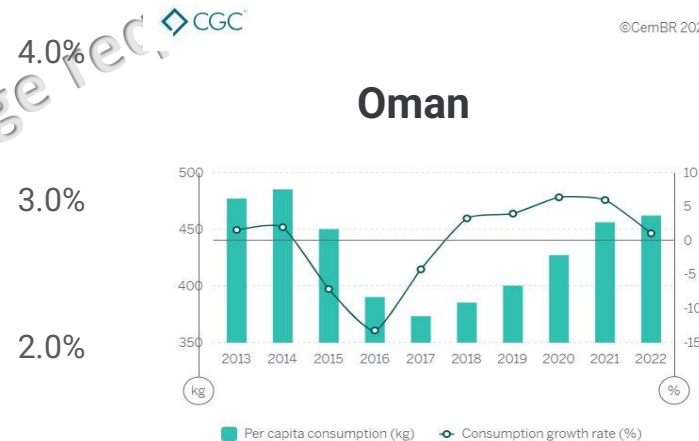
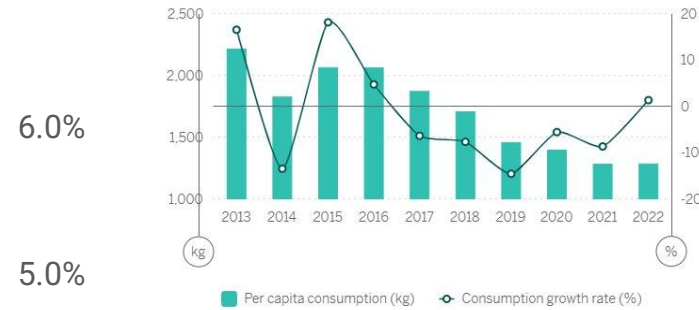
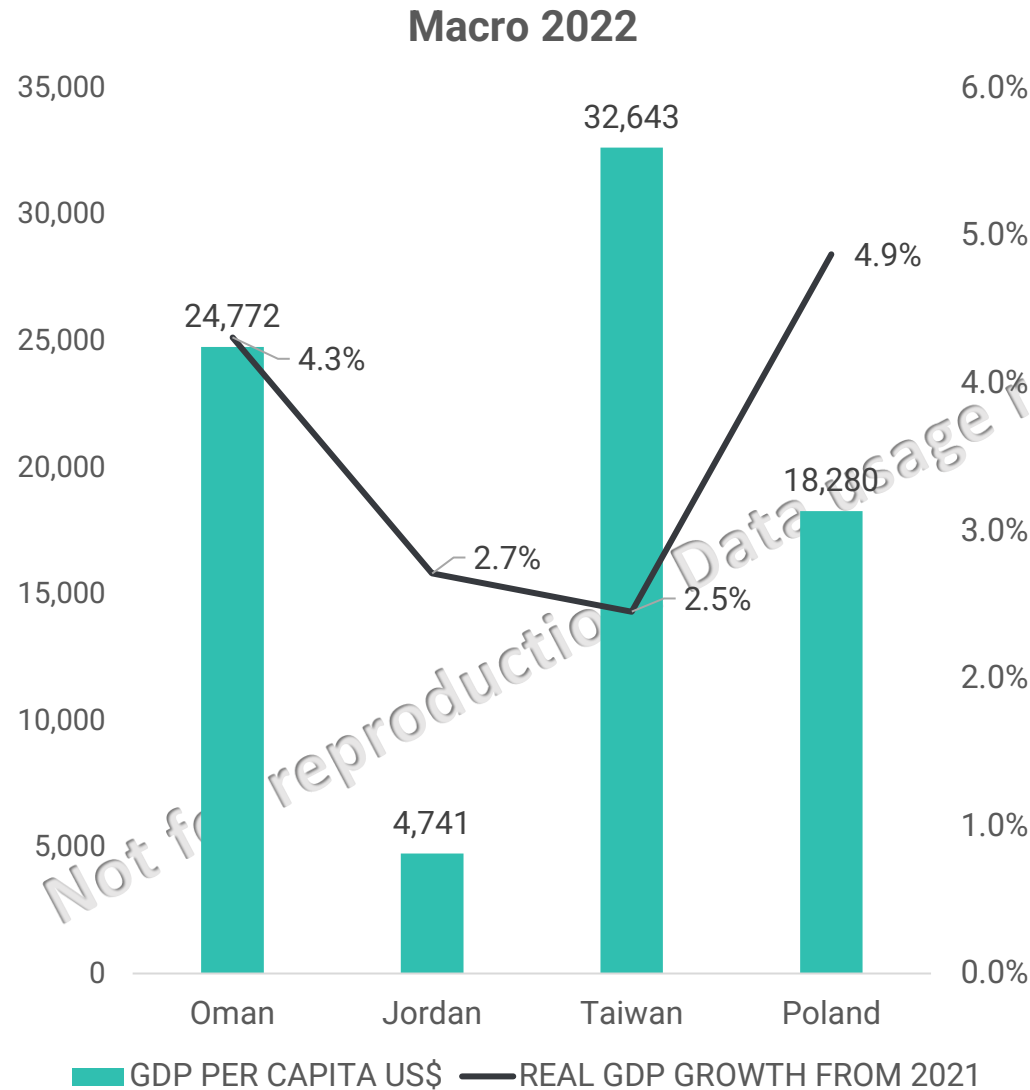
Taiwan

The Taiwanese economy achieved a real growth rate of 2.5% in 2022, when inflation reached 2.9%, its highest level in more than a decade. After a strong boost in 2021, cement production witnessed a noticeable drop of almost 6% in 2022. Meanwhile consumers demanded 1.1% more cement YoY, which had to be obtained from abroad. As a result, imports almost doubled to 700,000 tonnes, and exports fell by about a third to 1.1 million tonnes. The reduction in production pushed utilisation rates below 50%, as capacity has not been altered in more than a decade.

Poland

The Polish economy appeared resilient in the face of an extraordinarily high inflation rate of 14.4% in 2022, and managed to expand by 4.9% in real terms. The cement industry produced only slightly less than in 2021, but consumption dropped by 3.2% YoY, rendering about 600,000 tonnes of imports redundant. Exports were unchanged at 400,000 tonnes and utilisation rates remained in the nineties. Clinker imports were 3 times as high as in 2021, at just over 200,000 tonnes.

2022 Updates – Key macroeconomic and cement related figures

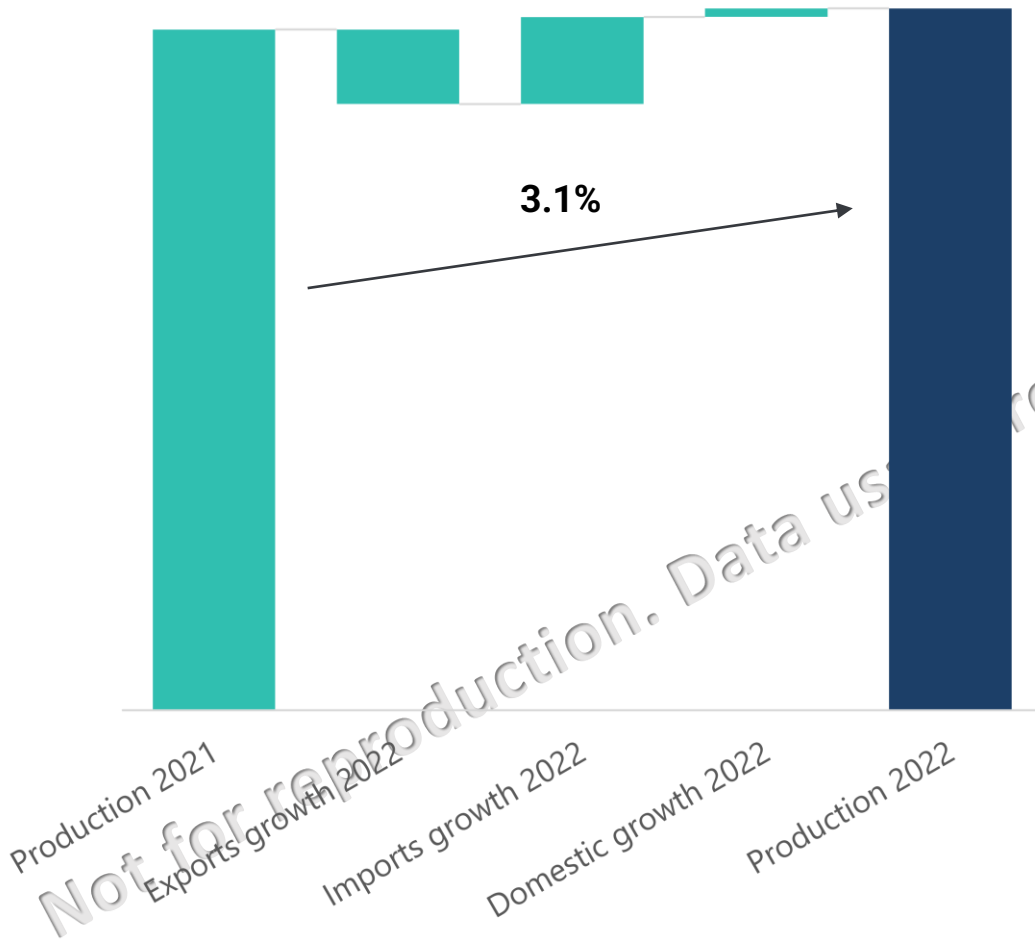


Taiwan

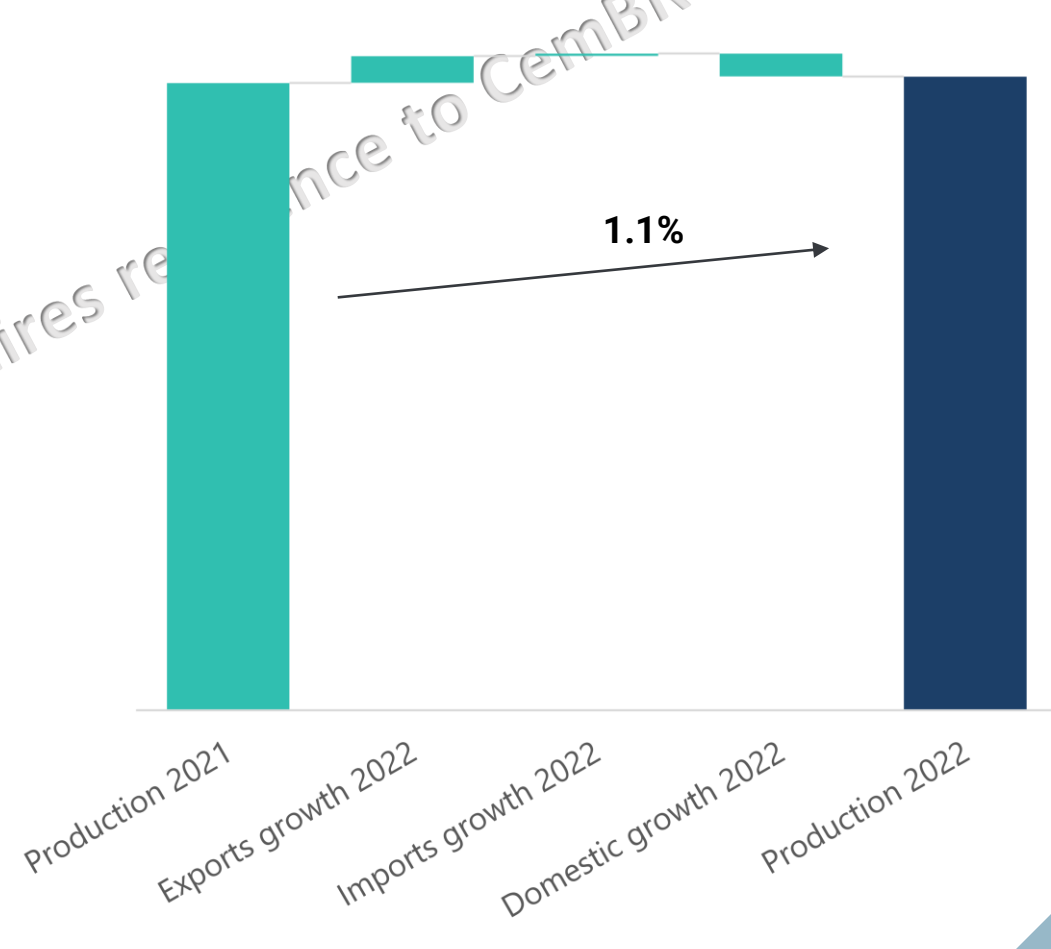
Poland

2022 Updates – Key cement related figures (production, domestic growth, and trading)

Oman/MT

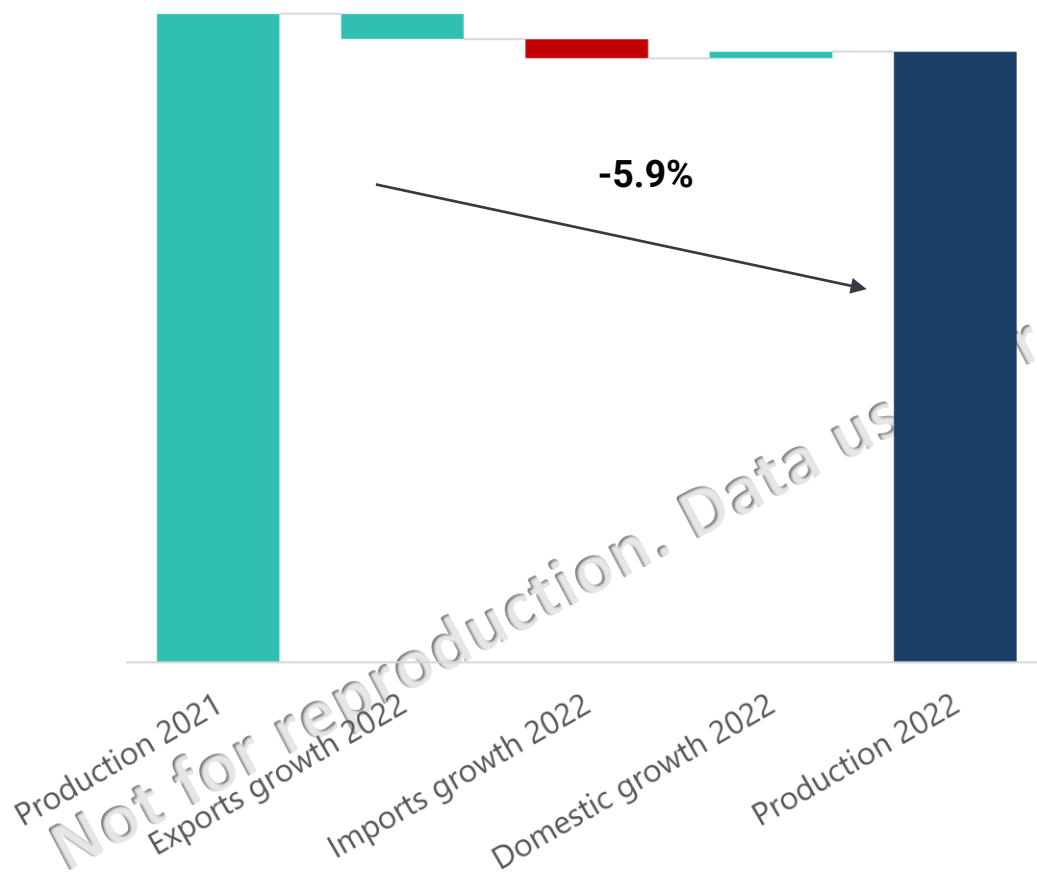


Jordan/MT

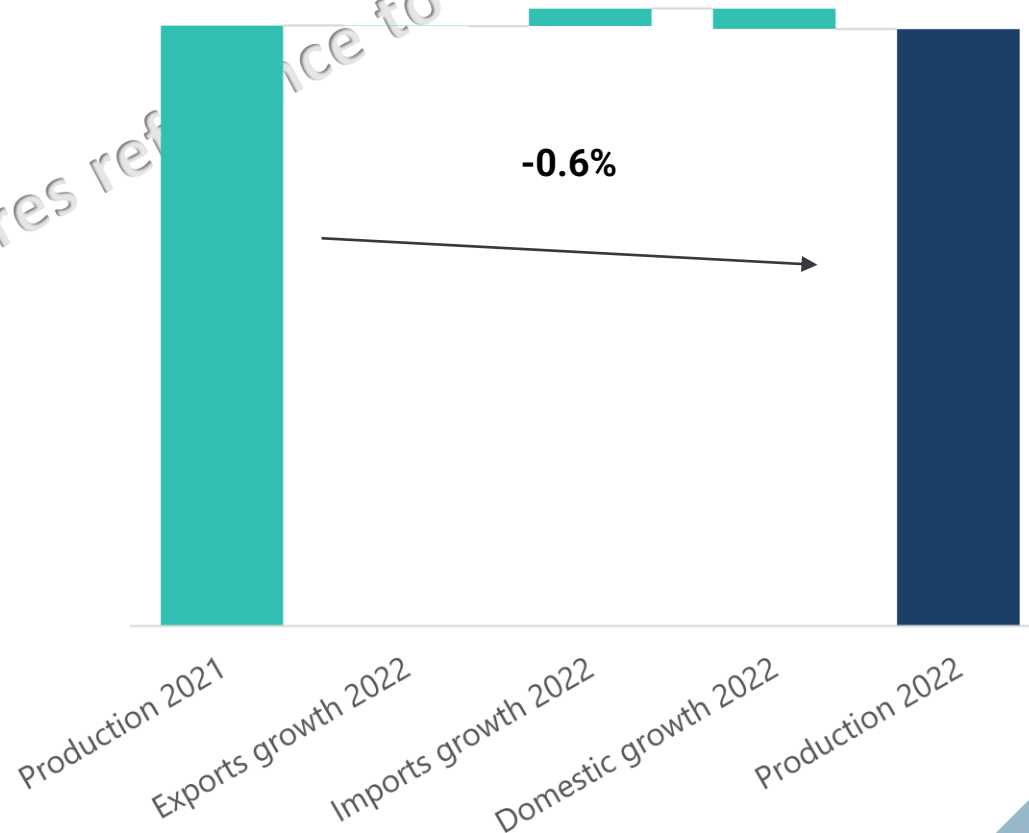


2022 Updates – Key cement related figures (production, domestic growth, and trading)

Taiwan/MT



Poland/MT





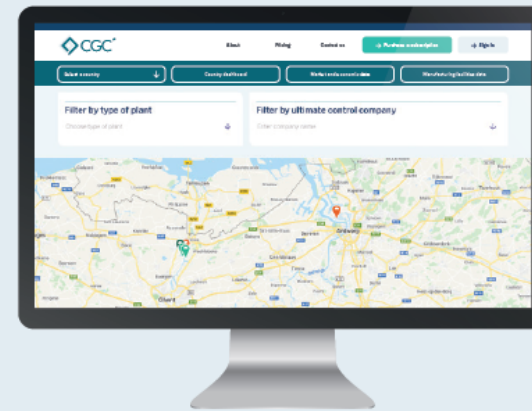
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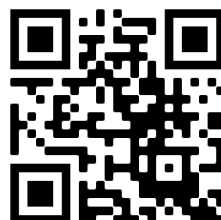
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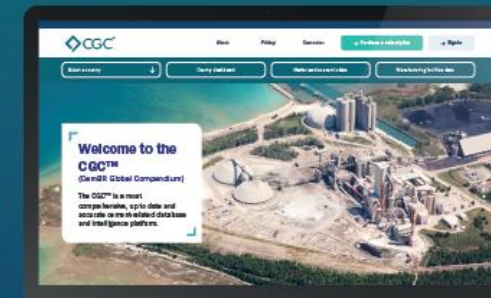


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